

Overview

Below are the Table of Contents, an excerpt and a sample table from the *Asian Paper Packaging Capacity Report*.

The *Asian Paper Packaging Capacity Report* provides historical, planned and assumed capacity by mill for the Asian containerboard and boxboard industry from 1999 to 2011. Capacities are listed by top producer, mill, grade, country and company ownership.

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Paper Packaging
Containerboard
Kraftliner
Semichemical Medium
Recycled Containerboard
Boxboard
Coated Duplex Board
Uncoated Cartonboard
Other Cartonboard

Asian Paper Packaging Capacity by Mill

China
Hong Kong
India
Indonesia
Japan
Malaysia
Pakistan
Philippines
Singapore
South Korea
Taiwan
Thailand
Other Asia
Total Asia

Asian Paper Packaging Capacity by Grade

Kraftliner
Semichemical Medium
Recycled Containerboard

Coated Duplex Board
Uncoated Cartonboard
Other Cartonboard

Asian Paper Packaging Capacity by Country

Kraftliner
Semichemical Medium
Recycled Containerboard
Coated Duplex Board
Uncoated Cartonboard
Other Cartonboard

Asian Paper Packaging Capacity by Company Ownership**Excerpt - Introduction**

This report includes current, planned and assumed capacity for the Asian containerboard and boxboard industry. Capacities for each country are listed by mill and by grade. The report covers the four major containerboard grades -- kraftliner, recycled liner, semichemical medium and recycled medium and the three major boxboard grades -- coated boxboard, uncoated boxboard and all other boxboard.

However, in most cases, recycled liner and recycled medium are combined into a single category -- recycled containerboard--since mills typically have the option to produce either grade. For boxboard, capacity is identified as other grades (CBO) when we were unable to break out subgrades due to swing or because subgrades were not identified.

The Asian Paper Packaging Capacity Report is based on published information as well as our own estimates and forecasts. This information was used to construct capacities by grade for the major mills in Asia. The capacity data are presented in several sections. The first presents an overview of the capacity situation for the Asian market, presenting the leading suppliers to each market segment this year. Where ownership of a particular mill is shared between firms, we have applied the following methodology: 100% of capacity is attributed to any firm holding greater than 50% ownership; otherwise, mills with ownership divided among multiple paper companies are listed as separate entities. The second section presents Asian capacity by mill in each country from 1999-2011. The third section presents a list of mill capacities sorted by grade for the same time period. The fourth section present mill capacities for the different packaging grades sorted by country. The last section summarizes the paper packaging capacities in 2009 organized by company ownership.

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Grade Definitions

CNT	Total Containerboard
LNK	Kraftliner
CMS	Semichemical Medium
CNR	Recycled Containerboard
LNR	Recycled Linerboard
CMR	Recycled Medium
CBT	Total Boxboard
CBC	Coated Duplex Boxboard
CBN	Uncoated Boxboard
CBJ	Yellowboard, Strawboard, and Colored Board (available for Japan only)
CBO	Other Grades

Sample Table

Indonesia Paper Packaging Capacity by Mill

Company	Mill	Ownership	Grade	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Kertas Bekasi Teguh	Bekasi	Kertas Bekasi Teguh	CNR	120	120	120	120	120	120	120	120	120	120
Kertas Bekasi Teguh	Bekasi	Kertas Bekasi Teguh	CBC	30	30	30	30	30	30	30	30	30	30
Blabak Paper	Blabak	Blabak Paper	CBC	0	0	0	0	0	0	0	0	0	0
PT Kertas Blabak Megelang	Blabak	PT Kertas Blabak Megelang	CNR	0	0	0	19	19	19	19	19	19	19
Cipta Paperia	Serang	Cipta Paperia	CNR	36	36	36	36	36	36	36	36	36	36
Ekamas Fortuna	Malang	Asia Pulp & Paper	CNR	150	150	150	150	150	150	150	150	150	150
Eureka Aba	Mojokerto	Eureka Aba	CNR	14	14	14	14	14	14	14	14	14	14
Fajar Surya Wisesa	Bekasi	Fajar Surya Wisesa	CBC	150	150	150	150	150	150	150	150	150	150
Fajar Surya Wisesa	Cibitung	Fajar Surya Wisesa	CNR	350	350	350	350	350	350	350	370	472	550
Gaya Baru PT	Malang	Gaya Baru PT	CBC	10	10	20	20	20	20	20	20	20	20
Indah Kiat	Serang	Asia Pulp & Paper	CNR	700	700	700	700	700	700	700	700	783	1,008
Indah Kiat	Serang	Asia Pulp & Paper	CBC	400	400	400	400	400	400	400	400	400	400
Jaya, PT Kertas	Kertosono	Jaya, PT Kertas	CNR	112	112	112	112	112	112	112	112	112	112
Jaya, PT Kertas	Kertosono	Jaya, PT Kertas	CBN	50	50	50	50	50	50	50	50	50	50
Leces, PT Kertas	Probolinggo	Leces, PT Kertas	CNR	12	12	12	12	12	12	12	12	12	12
Musi Rapi, PT	Palembang	Musi Rapi, PT	CNR	30	30	30	30	30	30	30	30	30	30
Noree Indonesia Paper	Bekasi	Noree Indonesia Paper	CBN	45	45	45	45	45	45	45	45	45	45
Noree Indonesia Paper	Bekasi	Noree Indonesia Paper	CNR	0	0	0	8	10	10	10	10	10	10
Pakerin	Mojokerto	Pakerin	CNR	570	570	570	570	570	570	570	570	570	570
Pakerin	Mojokerto	Pakerin	CBC	120	120	120	120	120	120	120	120	120	120
Papertech Indonesia	Subang	Texpack	CNR	60	60	60	60	60	60	60	60	60	60
Papertech Indonesia Unit II	Tengah	Papertech	CBC	18	18	18	18	18	18	18	18	18	18
Papyrus Sakti PT	Bandung	Papyrus Sakti PT	CBC	120	150	150	150	150	150	150	150	150	150
Pelita Cengkareng	Tangerang	Pelita Cengkareng	CNR	125	130	135	135	135	135	135	135	135	135
Pelita Cengkareng	Tangerang	Pelita Cengkareng	CBC	33	33	33	33	33	33	33	33	33	33
Pindo Deli	Karawang	Asia Pulp & Paper	CBC	50	0	0	0	0	0	0	0	0	0
Pola Pulpindo Mantap	Lampung	Pola Pulpindo Mantap	CBC	15	15	15	15	15	15	15	15	15	15
Pola Pulpindo Mantap	Lampung	Pola Pulpindo Mantap	CNR	16	16	16	16	16	16	16	16	16	16
PT Asian Paper Mills	Tangerang, West Java	PT Asian Paper Mills	CNR	0	0	0	0	0	0	0	0	118	152
Pura Barutama	Kudus	Pura Barutama	CNR	50	50	50	50	50	50	50	50	50	50
Pura Barutama	Kudus	Pura Barutama	CBC	15	15	15	15	15	15	15	15	15	15
Pura Nusa Persada	Kudus	Pura Nusa Persada	CBC	15	15	15	15	15	15	15	15	15	15
Pura Nusa Persada	Kudus	Pura Nusa Persada	CNR	30	30	30	30	30	30	30	30	30	30
Suparma	Surabaya	Suparma	CNR	0	0	0	0	0	0	0	0	0	0
Suparma	Surabaya	Suparma	CBC	51	51	51	51	51	51	51	51	51	51
Surabaya Mekabox	Driyorejo	Surabaya Mekabox	CNR	82	82	82	82	82	82	82	82	82	82
Surya Agung Kertas	Driyorejo	Surya Agung Kertas	CBC	147	147	147	147	147	147	147	147	147	147
Surya Pamenang PT	Kediri	Gudang Garam	CBC	150	150	150	150	150	150	150	150	150	150
Tjiwi Kimia	Mojokerto	Asia Pulp & Paper	CBC	70	70	60	60	50	50	50	50	50	50
Tugu Cilosari	Tangerang	Tugu Cilosari	CNR	48	48	48	48	48	48	48	48	48	0
Other	TOTAL	Other	CNR	-287	-317	-202	-167	-187	-117	-67	-17	-287	-237
Other	TOTAL	Other	CBO	139	149	179	199	239	259	269	299	269	419
Indonesia Paper Packaging Capacity Totals			Grade	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
			CNR	2,218	2,193	2,313	2,374	2,356	2,426	2,476	2,546	2,579	2,918
			CNT	2,218	2,193	2,313	2,374	2,356	2,426	2,476	2,546	2,579	2,918
			CBC	1,394	1,374	1,374	1,374	1,364	1,364	1,364	1,364	1,364	1,364
			CBN	95	95	95	95	95	95	95	95	95	95
			CBO	139	149	179	199	239	259	269	299	269	419
			CBT	1,628	1,618	1,648	1,668	1,698	1,718	1,728	1,758	1,728	1,878
			Total	3,845	3,810	3,960	4,042	4,054	4,144	4,204	4,303	4,307	4,796