

**Overview**

Below are the Table of Contents, an excerpt and a sample table from the *European Graphic Paper Capacity Report*.

The *European Graphic Paper Capacity Report* includes current, planned and assumed capacity for the European graphic paper industry from 1999 to 2011. Capacities in each country are listed by mill and by grade. Five grades are recognized: newsprint, uncoated mechanical, coated mechanical, uncoated woodfree and coated woodfree. The report is published once a year.

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**Table of Contents****Introduction****Definitions****Top Western European Graphic Paper Producers**

Graphic Paper  
Newsprint  
Uncoated Mechanical  
Coated Mechanical  
Uncoated Woodfree  
Coated Woodfree

**Graphic Paper Capacity by Mill**

Albania  
Austria  
Belarus  
Belgium  
Bosnia-Herzegovina  
Bulgaria  
Croatia  
Czech Republic  
Denmark  
Estonia  
Finland  
France  
Germany  
Greece  
Hungary  
Italy  
Kazakhstan  
Kyrgyzstan  
Latvia  
Lithuania  
Macedonia

Montenegro  
Netherlands  
Norway  
Poland  
Portugal  
Romania  
Russia  
Serbia  
Slovakia  
Slovenia  
Spain  
Sweden  
Switzerland  
Turkmenistan  
United Kingdom  
Ukraine  
Uzbekistan  
Total Europe

**Graphic Paper Capacity by Grade**

Newsprint  
Uncoated Mechanical  
Coated Mechanical  
Uncoated Woodfree  
Coated Woodfree

**Graphic Paper Capacity by Country**

Newsprint  
Uncoated Mechanical  
Coated Mechanical  
Uncoated Woodfree  
Coated Woodfree

**Excerpt-Introduction**

The *European Graphic Paper Capacity Report* is based on published information available from 1975 to date (August 2009) as well as our own estimates. This information was used to construct the historical capacities by grade for most of the mills in Europe.

This report is divided into four sections. The first shows top producers of each grade with capacity and market share. The second section presents capacity organized by mill. For each country, there is a list of all the graphic paper mills with the grades they produce and their capacities from 1999 to 2011. The third section presents the same information organized by grade across Europe. The fourth section presents a summary of graphic papers capacity by country.

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### **Definitions**

NEW	Newsprint
UFS	Uncoated woodfree (uncoated freesheet)
UGW	Uncoated mechanical (uncoated groundwood)
CFS	Coated woodfree (coated freesheet)
CGW	Coated mechanical (coated groundwood)
CTD	Total coated (CFS & CGW)
P&W	Total printing and writing except newsprint (UFS, UGW, CFS & CGW)
BUS	Business paper
CAST	Cast Coated
CCP	Carbonless copy paper
CCP BS	Base for carbonless copy paper
C1S	Coated one side
DIR	Directory
FCO	Film coated offset
IMP	Improved
LWC	Lightweight coated
MFC	Machine finished Coated
MWC	Medium weight Coated
PHOT BS	Base for photographic paper
REC	Recycled paper
SC	Supercalendered
SIP	Specialty industrial
SIP, label	Label paper
SPC	Specialty
WALL	Wallpaper base

### **Region Definitions**

#### ***Western Europe:***

Andorra, Austria, Belgium, Denmark, Finland, France, Germany, Greece, Iceland, Ireland, Italy, Luxembourg, Monaco, Netherlands, Norway, Portugal, Spain, Sweden, Switzerland, United Kingdom

#### ***Central Europe:***

Czech Republic, Estonia, Hungary, Latvia, Lithuania, Poland, Slovakia and Slovenia

#### ***Eastern Europe:***

Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan

#### ***Southeastern Europe:***

Albania, Bosnia, Bulgaria, Croatia, Cyprus, Macedonia, Malta, Montenegro, Romania, Serbia

## Sample Table

### Belgium Graphic Paper Capacity

Thousands Tonnes Per Year

Company	Mill	Ownership	Grade	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Ahlstrom	La Warche	Ahlstrom	CFS	30	15									
Burgo Group	Virton	Burgo Group	CFS	300	325	350	350	350	350	350	355	360	360	360
Intermills	Malmedy	Roche Investment	UFS, spc	5	5	5	5	5	10	10	10	20	35	40
Intermills	Malmedy	Roche Investment	CFS	65	65	70	75	80	80	80	80	40	30	50
SAPPI	Lanaken	SAPPI	CGW, lwc	460	465	480	480	480	480	480	485	490	490	500
Arjo Wiggins	Nivelles	Sequana Capital	UFS, ccp bs	20	25	35	35	35	35	35	35	20		
Arjo Wiggins	Virginal	Sequana Capital	UFS, ccp bs	125	130	135	140							
Arjo Wiggins	Virginal	Sequana Capital	CFS					140	140	140	140	140	140	140
Stora Enso	Langerbrugge	Stora Enso	UGW, sc	115	120	120	120	120	140	140	145	150	150	155
Stora Enso	Langerbrugge	Stora Enso	NEW, impr	130	130	130	120	175	365	400	400	400	400	400
Assumed Future Growth			NEW											
Assumed Future Growth			UFS											
Assumed Future Growth			UGW											
Assumed Future Growth			CFS											
Assumed Future Growth			CGW											
			<b>Grade</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>	<b>2009</b>
			UFS	150	160	175	180	40	45	45	45	40	35	40
			UGW	115	120	120	120	120	140	140	145	150	150	155
			CFS	395	405	420	425	570	570	570	575	540	530	550
			CGW	460	465	480	480	480	480	480	485	490	490	500
			NEW	130	130	130	120	175	365	400	400	400	400	400
			P&W	1,120	1,150	1,195	1,205	1,210	1,235	1,235	1,250	1,220	1,205	1,245
			GRAPHIC	1,250	1,280	1,325	1,325	1,385	1,600	1,635	1,650	1,620	1,605	1,645