

Overview

Below are the Table of Contents, an excerpt and a sample table from the *North American Graphic Paper Capacity Report*.

The *North American Graphic Paper Capacity Report* provides historical, planned and assumed capacity by mill for the North American graphic paper industry from 1999 to 2011. Capacities are listed by mill and by grade.

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Excerpt - Introduction

This report includes current, planned and assumed future capacity growth for the North American graphic paper market. Graphic papers are defined as printing and writing papers including newsprint. Five basic grades are recognized: coated mechanical, coated freesheet, uncoated mechanical, uncoated freesheet and newsprint. Freesheet is defined as primarily chemical pulp in the furnish and mechanical is defined as primarily mechanical pulp in the furnish. In addition, we also show the breakout of coated bristols, uncoated bristols and cotton fiber papers in the US market only. For comparison to Canada and other world regions, the summary tables include these grades in with coated freesheet and uncoated freesheet. The figures in this report are updated periodically and published once a year.

The figures in this report are based on published information, company response to surveys and RISI estimates. The total individual mill capacities for the US and Canada are also constrained to roughly equal the national figures reported in the annual capacity surveys published by the American Forest and Paper Association and the Canadian Pulp and Paper Products Council.

The capacity data are reported in several sections. The first presents US and Canadian capacity by mill from 1999 to 2011. The second presents a list of mill capacities totaled by company for 2009. These data are only shown for 2009 due to the many changes of mill ownership over time. The third section lists capacity details by paper machine by mill for 2009. The fourth section presents mill capacities sorted by region or province for the US and Canada, including regional and provincial totals for 1999 to 2011. Assumed capacity growth that is not mill specific is excluded from the regional forecast totals. Finally, we show a summary of the top producers and their market share by grade in the summary section.

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Grade Definitions

Graphic Paper Grades

BRI-CTD	Coated Bristols
BRI-UNC	Uncoated Bristols
CFS	Coated Freesheet
CFS-TOT	Coated Freesheet Including Coated Bristols
CGW	Coated Mechanical
COT	Cotton Fiber Papers
NEW	Newsprint
UFS	Uncoated Freesheet
UFS-TOT	Uncoated Freesheet Including Bristols and Cotton Fiber Papers
UGW	Uncoated Mechanical

Other Grades

BBX	Bleached Kraft Board
BPP	Bleached Packaging Papers
BSS	Bleached Kraft Pulp
COR	Corrugating Medium
PLP	Pulp
RCB	Recycled Board
SCM	Semichemical Medium
SIP	Special Industrial Papers
TIS	Tissue
UKB	Unbleached Kraft Liner
UPP	Unbleached Packaging Papers
LPB	Liquid Packaging Board
FSV	Food Services

Sample Table

North American Graphic Paper Capacity by Region

North Central US

Thousand Tons

Company	Mill	Ownership	Grade	1999	2000	2001	2002	2003	2004	2005	2006	2007	
Madison	Alsip, IL	Myllykoski	UGW	20	25	25	0	0	0	0	0	0	
			NEW	125	120	100	4	0	0	0	0	0	
			CGW	0	0	0	110	125	130	140	145	150	
Simkins Ind.	Indianapolis, IN	Simkins Ind.	BRI-UNC	5	5	0	0	0	0	0	0	0	
			SIP	22	22	0	0	0	0	0	0	0	0
AbitibiBowater Crown Vantage	Benton Harbor, MI Parchment, MI	AbitibiBowater Crown Vantage	CGW	15	60	90	130	130	82	85	85	0	
			CFS	5	5	0	0	0	0	0	0	0	0
			UFS	15	15	0	0	0	0	0	0	0	0
			SIP	100	100	0	0	0	0	0	0	0	0
Crown Vantage Dunn Paper	Ypsilanti, MI Port Huron, MI	Crown Vantage Dunn Paper	UFS	18	18	18	0	0	0	0	0	0	
			UFS	20	20	20	20	12	4	4	0	0	
			SIP	40	40	40	40	20	50	56	72	72	
Domtar	Port Huron, MI	Domtar	UFS	40	40	40	40	42	42	43	43	43	
			SIP	60	60	60	60	62	62	62	62	62	
Fletcher Paper	Alpena, MI	Fletcher Paper	UFS	30	30	0	0	0	0	0	0	0	
Fox River	Vicksburg, MI	Fox River	UFS	34	33	9	0	0	0	0	0	0	0
			BRI-UNC	3	4	1	0	0	0	0	0	0	0
			COT	3	3	1	0	0	0	0	0	0	0
French Paper Georgia-Pacific	Niles, MI Kalamazoo, MI	French Paper Koch Industries	UFS	20	20	20	20	20	20	20	20	21	
			UFS	60	60	0	0	0	0	0	0	0	0
			UGW	40	40	0	0	0	0	0	0	0	0
IPMC	Detroit, MI	IPMC	UFS	2	2	2	2	1	0	0	0	0	
			SIP	60	60	60	60	61	0	0	0	0	0
Manistique Papers	Manistique, MI	Manistique Papers	UGW	121	121	125	100	108	116	141	146	133	
			NEW	0	0	0	36	28	22	0	0	0	
Neenah Paper	Munising, MI	Neenah Paper	UFS	4	4	8	8	2	2	2	2	0	
			SIP	30	30	26	26	32	32	32	32	34	
NewPage	Escanaba, MI	NewPage	CGW	260	300	370	370	410	405	467	464	516	
			CFS	400	360	285	285	225	270	283	283	251	
			UFS	0	0	20	20	75	50	10	13	13	
Plainwell Paper	Plainwell, MI	Plainwell Paper	CFS	50	50	0	0	0	0	0	0	0	
			UFS	50	49	0	0	0	0	0	0	0	
			BRI-UNC	2	3	0	0	0	0	0	0	0	
SAPPI Simplicity Pattern	Muskegon, MI Niles, MI	SAPPI Simplicity Pattern	CFS	250	250	250	290	295	295	265	187	187	
			UFS	12	12	15	0	0	0	0	0	0	
			SIP	13	13	10	25	25	25	25	25	19	
Verso Paper Boise	Quinnesec, MI Intl. Falls, MN	Apollo Management Boise	CFS	315	325	325	325	320	320	329	329	390	
			CFS	0	0	10	5	0	0	0	0	0	
			UFS	550	556	550	555	555	560	565	550	548	
Hennepin SAPPI	Little Falls, MN Cloquet, MN	Hennepin SAPPI	UGW	0	0	0	0	0	0	0	0	0	
			CFS	230	230	230	260	267	267	285	285	327	