

## Overview

We show herewith the Table of Contents and a sample table from our latest, totally renewed *World Tissue Capacity Report*. The *World Tissue Capacity Report* is based on published information as well as our own estimates. This information was used to construct the historical and forecast capacities from 2004 to 2012.

This report lists past and present tissue mill capacities as well as planned and committed capacity changes. Our mission to publish data for every tissue mill in the world has proven to be quite a challenge given the pervasive secrecy in this industry. Nevertheless, we feel confident that the *World Tissue Capacity Report* contains a thorough and exhaustive accounting for tissue mills in nearly every country in the world.

A notable exception is China. Average mill size in that country is too small to permit a full account. We can identify approximately 4.1 million tonnes of annual capacity, yet conventional wisdom maintains that China will produce close to 5 million tonnes of tissue in 2009.

We present the data in three sections. The list of Top Twenty Tissue Producers demonstrates the high degree of consolidation in the tissue industry throughout the world. We list the top producers in 2009 for North America, Europe, Asia and Oceania, Latin America, Africa and the Middle East, and for the entire world.

World Tissue Capacity by Mill, grouped by region, gives a time series of capacity data for each mill we can identify between 2004 and 2012.

Tissue Capacity by Country lists the aggregate capacity for every country in the world (including, in some cases, assumed capacity that we could not ascribe to a particular mill) for 2004 to 2012.

For additional information, please email us at [sales@risiinfo.com](mailto:sales@risiinfo.com).

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### *World Leading Tissue Producers per Region*

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### *World Tissue Capacity by Country*

### *World Tissue Capacity by Mill*

## Learn More

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## Sample Table

### World Tissue Capacity by Mill 1000 Tonnes/Year

Country	Company/Owner/Mill/Site	2004	2005	2006	2007	2008
China	Anhui Bilun Tissue Paper Co. Ltd. (Guangdong	0	0	0	0	0
Anhui	Guangzhou Smile Daily Necessities Co., Ltd), Maanshan					
	Anhui Ningguo Zhaofeng Paper Co. Ltd., Ningguo, Xuancheng	4	5.5	6	6	6
	Anhui Qianshan Haochuan Forestry Development Co., Qianshan, Anqing	3	3	3	3	3
	Anhui Weilun Industry & Trade Co. Ltd., Huainan	11	11	12	13	13
	Jinshan Paper (Wuwei) Co. Ltd., Wuwei, Chaohu	4	4	4	4	4
	Wuhu Dongtai Paper Co. Ltd., Wuhu City	2	2	2	2	2
	Wuhu Deyi Paper Co. Ltd., Wuhu City	2	2	2	2	2
Beijing	Beijing Liulihe Xinghe Paper Co. Ltd., Liulihe, Fangshan District	2	2	2	2	2
	Beijing No. 5 Paper Mill, Daxing County	20	20	15	0	0
	Vinda Northern Paper (Beijing) Co. Ltd, Pinggu, Beijing	7	9	10	21	27.5
	Yuen Foong Yu Paper (Beijing) Co. Ltd., Nanyuan, Fengtai District	0	0	0	0	2
Fujian	Fujian Annuo Paper (Fujian) Co. Ltd, Qinyo Town, Fuding	0	0	0	7	16
	Fujian HengAn (China) Paper Co. Ltd., Anhai Town, Jinjiang City	0	0	17.5	47	88
	Fujian Jianou Hengfeng Paper Co. Ltd., Jianou	0	0	0	0.5	3
Fujian	Fujian Nan'an HengLi Paper Co. Ltd., Nanan City	0	0	8	21	25
	Fujian Nanyang Paper Co. Ltd., Fuding	12	12	12	12	12
	Zhangzhou Xinyan Environmental Protection Products Co. Ltd., Xiang Cheng District, Zhangzhou City	6	6	6	6	6
Gansu	Pingliang Baoma Paper Co. Ltd., Pingliang	3	3	3	3	3
	Pingliang Xiamen Paper Mill, Pingliang	2	2	2	2	2
Guangdong	Boluo Shihu Tissue Paper Mill, Boluo, Huizhou	10	10	10	10	10