

Overview

Below are the Table of Contents, List of Tables and a sample table from the *Asian Graphic Paper Forecast*.

The forecast through 2014 is developed in an international framework, with dynamic links to end-use, paper, pulp and fiber markets in other world regions. Each Asian country is analyzed individually.

This report provides a comprehensive assessment of Asian graphic paper markets with forecasts of the macroeconomy, supply, demand, trade, capacity and selected prices for newsprint, printing and writing papers in 12 countries plus total Asia.

For additional information, please e-mail us at sales@risi.com.

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Uncoated Mechanical Printing and Writing Paper: Summary (000 tonnes)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
APPARENT CONSUMPTION										
ASIA TOTAL	1,839	1,685	1,712	1,755	1,714	1,614	1,699	1,820	1,891	1,991
% Change	-4.3%	-8.4%	1.6%	2.5%	-2.3%	-5.8%	5.3%	7.1%	3.9%	5.3%
Japan	1,368	1,321	1,309	1,150	1,042	893	883	890	889	900
% Change	-2.5%	-3.4%	-0.9%	-12.1%	-9.4%	-14.3%	-1.0%	0.7%	-0.1%	1.3%
China	218	188	184	339	411	477	556	652	713	787
% Change	1.9%	-13.4%	-2.1%	83.8%	21.2%	15.9%	16.8%	17.1%	9.4%	10.5%
South Korea	87	61	87	90	106	106	110	115	117	120
% Change	-39.9%	-30.0%	43.1%	3.4%	17.8%	0.4%	3.7%	4.2%	1.6%	2.5%
Taiwan	19	24	34	24	18	21	22	25	26	27
% Change	-9.3%	22.9%	42.9%	-29.4%	-25.0%	14.8%	7.9%	10.5%	3.7%	4.5%
India	76	34	32	55	25	27	29	31	32	34
% Change	20.2%	-55.7%	-5.0%	70.3%	-53.4%	7.1%	7.1%	7.2%	2.5%	6.1%
Indonesia	2	1	2	9	2	2	2	3	3	3
% Change	-6.1%	-49.5%	100.0%	350.0%	-81.9%	34.8%	11.8%	12.2%	8.0%	10.3%
Thailand	4	3	1	1	1	1	1	2	3	4
% Change	-22.6%	-28.1%	-66.7%	0.0%	0.0%	4.5%	5.1%	106.3%	54.3%	26.6%
Hong Kong	9	7	12	12	10	10	11	11	12	12
% Change	-1.7%	-25.9%	79.1%	0.0%	-16.7%	4.0%	4.8%	4.9%	1.7%	3.3%
Malaysia	3	2	3	13	11	12	13	13	14	14
% Change	-51.9%	-37.4%	31.8%	377.0%	-14.0%	7.2%	4.6%	4.9%	2.4%	4.5%
Singapore	9	7	9	9	1	3	5	7	9	11
% Change	0.7%	-17.2%	26.8%	5.3%	-85.1%	113.7%	60.4%	43.3%	27.7%	24.0%
Philippines	16	12	14	16	21	22	23	23	24	24
% Change	2.5%	-24.4%	12.3%	19.9%	27.1%	3.4%	4.4%	3.6%	1.1%	2.8%
Pakistan	9	9	11	9	13	14	15	16	17	18
% Change	9.7%	-1.5%	18.3%	-14.9%	36.4%	6.5%	7.4%	8.4%	7.2%	7.7%
Other Countries	19	16	14	27	52	26	29	32	34	36
% Change	-3.4%	-16.0%	-7.8%	83.5%	96.5%	-49.6%	8.8%	11.5%	5.2%	6.1%