

Overview

Below are the Table of Contents, List of Tables and a sample table from the 15-year *Asian Paper Packaging Forecast*.

The forecast through 2025 is developed in an international framework, with dynamic links to end use, paper, pulp and fiber markets in other world regions. Each Asian country is analyzed individually.

This report provides a comprehensive assessment of Asian paper packaging markets with forecasts of the macroeconomy, supply, demand, trade, capacity and selected prices for containerboard, boxboard, packaging and industrial papers for 12 countries and total Asia.

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Thousand Tonnes

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
APPARENT CONSUMPTION																	
ASIA TOTAL	25,726	28,034	30,606	33,424	36,248	38,977	41,678	43,226	45,922	49,187	52,351	55,209	57,301	60,740	64,249	68,207	71,986
% Change	5.5	9.0	9.2	9.2	8.4	7.5	6.9	3.7	6.2	7.1	6.4	5.5	3.8	6.0	5.8	6.2	5.5
Japan	3,338	3,447	3,490	3,508	3,508	3,493	3,461	3,358	3,394	3,441	3,473	3,500	3,447	3,466	3,485	3,515	3,521
% Change	-10.4	3.3	1.3	0.5	0.0	-0.4	-0.9	-3.0	1.1	1.4	1.0	0.8	-1.5	0.5	0.6	0.9	0.2
China	15,825	17,648	19,751	22,114	24,491	26,828	29,160	30,560	32,799	35,343	37,852	40,141	41,964	44,788	47,550	50,570	53,542
% Change	12.8	11.5	11.9	12.0	10.7	9.5	8.7	4.8	7.3	7.8	7.1	6.0	4.5	6.7	6.2	6.3	5.9
South Korea	849	909	941	970	1,007	1,022	1,036	1,005	1,017	1,078	1,125	1,159	1,172	1,195	1,247	1,316	1,373
% Change	-2.3	7.1	3.6	3.0	3.8	1.5	1.4	-3.0	1.2	6.0	4.4	3.0	1.1	2.0	4.3	5.5	4.3
Taiwan	613	670	703	732	753	764	767	755	761	795	815	827	822	828	847	875	882
% Change	-16.1	9.4	4.9	4.1	2.9	1.4	0.4	-1.6	0.9	4.4	2.6	1.5	-0.7	0.8	2.3	3.3	0.8
India	1,394	1,458	1,581	1,705	1,834	1,966	2,120	2,256	2,364	2,536	2,733	2,892	3,016	3,220	3,445	3,717	3,985
% Change	2.7	4.6	8.4	7.8	7.5	7.2	7.8	6.4	4.8	7.3	7.8	5.8	4.3	6.8	7.0	7.9	7.2
Indonesia	1,036	1,093	1,156	1,226	1,293	1,360	1,424	1,477	1,565	1,696	1,805	1,908	1,974	2,113	2,270	2,447	2,615
% Change	4.5	5.5	5.8	6.0	5.5	5.2	4.7	3.7	6.0	8.3	6.5	5.7	3.5	7.0	7.4	7.8	6.8
Thailand	998	1,041	1,104	1,176	1,245	1,314	1,367	1,395	1,469	1,568	1,652	1,734	1,767	1,830	1,929	2,050	2,147
% Change	-2.6	4.3	6.1	6.5	5.9	5.5	4.1	2.1	5.3	6.7	5.4	5.0	1.9	3.6	5.4	6.2	4.7
Hong Kong	28	25	26	28	29	30	32	32	32	33	34	34	34	35	36	38	40
% Change	20.5	-10.9	5.0	5.3	4.9	4.7	4.6	-0.2	2.2	2.4	1.8	0.7	-0.3	2.1	3.6	6.1	5.0
Malaysia	429	454	476	505	532	559	583	600	635	682	724	760	778	809	850	899	944
% Change	-0.3	5.9	5.0	5.9	5.4	5.1	4.4	2.9	5.9	7.4	6.2	4.9	2.4	4.1	5.0	5.8	5.0
Singapore	60	62	65	68	71	74	76	78	81	85	88	91	91	94	97	100	103
% Change	-11.3	4.2	4.2	4.8	4.4	4.2	3.7	1.9	3.9	4.9	3.7	2.9	0.8	2.7	3.2	3.4	2.5
Philippines	320	341	364	379	398	409	425	430	451	475	493	512	525	549	579	627	654
% Change	-3.2	6.4	6.8	4.2	4.8	3.0	3.7	1.4	4.7	5.3	3.8	4.0	2.4	4.6	5.4	8.4	4.3
Pakistan	68	71	76	81	86	91	96	99	106	117	127	136	140	149	160	171	183
% Change	2.0	4.7	6.5	6.3	6.3	6.2	5.4	3.5	6.3	10.6	8.6	7.0	3.3	6.0	7.2	7.4	6.6
Other Countries	769	816	872	934	1,002	1,067	1,131	1,181	1,248	1,340	1,429	1,515	1,571	1,666	1,755	1,881	1,997
% Change	4.4	6.1	6.9	7.1	7.3	6.5	6.0	4.4	5.6	7.4	6.6	6.0	3.7	6.0	5.4	7.2	6.2