

Overview

Below are the Table of Contents, List of Tables and a sample table from the five-year *European Graphic Paper Forecast*.

The forecast through 2015 is presented within an international setting, allowing complex interactions among world markets to be explicitly analyzed. Each country in western, central, eastern and southeastern Europe is individually modeled and then the supply, demand and trade are aggregated for the region as a whole.

The report provides a macroeconomic overview, end-market analysis (by sector), consumption, net exports, production, capacity, capacity utilization, prices and costs. Each are forecast by graphic paper grade: uncoated and coated woodfree papers, uncoated and coated mechanical papers and newsprint.

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Table of Contents

| | |
|-----------------------------------------------------|-----|
| Executive Summary | 1 |
| Economic Outlook and Advertising | 11 |
| Major End Uses for Graphic Papers in Western Europe | 23 |
| Newsprint | 39 |
| Uncoated Mechanical | 55 |
| Coated Mechanical | 71 |
| Uncoated Woodfree | 87 |
| Coated Woodfree | 103 |

List of Tables

Executive Summary

| | |
|----------|--------------------------------------------------------------------------------------------------------|
| Table A1 | Analysis of Printing and Writing Papers in Europe |
| Table A2 | Analysis of Printing and Writing Papers in Western Europe |
| Table A3 | Analysis of Printing and Writing Papers in Central, Eastern and Southeastern Europe |
| Table A4 | Analysis of Printing and Writing Papers in Western Europe - Country Detail |
| Table A5 | Analysis of Printing and Writing Papers in Central, Eastern and Southeastern Europe - Subregion Detail |

| | |
|----------|---------------------------------------------------------------|
| Table A6 | Western European Price and Cost Summary for Mechanical Grades |
| Table A7 | Western European Price and Cost Summary for Woodfree Grades |

Economic Outlook and Advertising

| | |
|---------|-----------------------------------------------|
| Table 1 | European Economic Outlook |
| Table 2 | Advertising Spending Outlook by Medium |
| Table 3 | Advertising Shares by Medium, 5-Year Averages |

Major End-Uses for Graphic Papers in Western Europe

| | |
|----------|------------------------------------------------------------------------|
| Table 1 | Western European Graphic Paper Demand by End-Use |
| Table A1 | Graphic Paper Usage in the Western European Newspaper Sector |
| Table A2 | Graphic Paper Usage in the Western European Magazine Sector |
| Table A3 | Graphic Paper Usage in the Western European Commercial Printing Sector |
| Table A4 | Graphic Paper Usage in the Western European Business Paper Sector |
| Table A5 | Graphic Paper Usage in the Western European Other Paper Sector |

Newsprint

| | |
|----------|--------------------------------------------------------------------------------------|
| Table 1 | Announced Expansions in European Newsprint Industry |
| Table A1 | Analysis of Newsprint in Europe |
| Table A2 | Analysis of Newsprint in Western Europe |
| Table A3 | Analysis of Newsprint in Central, Eastern and Southeastern Europe |
| Table A4 | Analysis of Newsprint by End Use in Western Europe |
| Table A5 | Analysis of Newsprint in Western Europe - Country Detail |
| Table A6 | Analysis of Newsprint in Central, Eastern and Southeastern Europe - Subregion Detail |
| Table A7 | Newsprint Production Cost Detail in Finland |
| Table A8 | Newsprint Production Cost Detail in Sweden |
| Table A9 | Newsprint Production Cost Detail in Germany |

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Uncoated Mechanical

| | |
|-----------|------------------------------------------------------------------------------------------------|
| Table 1 | Announced Expansions in European Uncoated Mechanical Industry |
| Table A1 | Analysis of Uncoated Mechanical in Europe |
| Table A2 | Analysis of Uncoated Mechanical in Western Europe |
| Table A3 | Analysis of Uncoated Mechanical in Central, Eastern and Southeastern Europe |
| Table A4 | Analysis of Uncoated Mechanical by End Use in Western Europe |
| Table A5 | Analysis of SC in Europe |
| Table A6 | Analysis of Uncoated Mechanical in Western Europe - Country Detail |
| Table A7 | Analysis of Uncoated Mechanical in Central, Eastern and Southeastern Europe - Subregion Detail |
| Table A8 | Uncoated Mechanical Production Cost Detail in Finland |
| Table A9 | Uncoated Mechanical Production Cost Detail in Sweden |
| Table A10 | Uncoated Mechanical Production Cost Detail in Germany |

Coated Mechanical

| | |
|----------|----------------------------------------------------------------------------------------------|
| Table 1 | Announced Expansions in European Coated Mechanical Industry |
| Table A1 | Analysis of Coated Mechanical in Europe |
| Table A2 | Analysis of Coated Mechanical in Western Europe |
| Table A3 | Analysis of Coated Mechanical in Central, Eastern and Southeastern Europe |
| Table A4 | Analysis of Coated Mechanical by End Use in Western Europe |
| Table A5 | Analysis of Coated Mechanical in Western Europe - Country Detail |
| Table A6 | Analysis of Coated Mechanical in Central, Eastern and Southeastern Europe - Subregion Detail |
| Table A7 | Coated Mechanical Production Cost Detail in Finland |
| Table A8 | Coated Mechanical Production Cost Detail in Sweden |
| Table A9 | Coated Mechanical Production Cost Detail in Germany |

Uncoated Woodfree

| | |
|----------|----------------------------------------------------------------------------------------------|
| Table 1 | Announced Expansions in European Uncoated Woodfree Industry |
| Table A1 | Analysis of Uncoated Woodfree in Europe |
| Table A2 | Analysis of Uncoated Woodfree in Western Europe |
| Table A3 | Analysis of Uncoated Woodfree in Central, Eastern and Southeastern Europe |
| Table A4 | Analysis of Uncoated Woodfree by End Use in Western Europe |
| Table A5 | Analysis of Uncoated Woodfree in Western Europe - Country Detail |
| Table A6 | Analysis of Uncoated Woodfree in Central, Eastern and Southeastern Europe - Subregion Detail |
| Table A7 | Uncoated Woodfree Production Cost Detail in Finland |
| Table A8 | Uncoated Woodfree Production Cost Detail in Sweden |
| Table A9 | Uncoated Woodfree Production Cost Detail in Germany |

Coated Woodfree

| | |
|----------|--------------------------------------------------------------------------------------------|
| Table 1 | Announced Expansions in European Coated Woodfree Industry |
| Table A1 | Analysis of Coated Woodfree in Europe |
| Table A2 | Analysis of Coated Woodfree in Western Europe |
| Table A3 | Analysis of Coated Woodfree in Central, Eastern and Southeastern Europe |
| Table A4 | Analysis of Coated Woodfree by End Use in Western Europe |
| Table A5 | Analysis of Coated Woodfree in Western Europe - Country Detail |
| Table A6 | Analysis of Coated Woodfree in Central, Eastern and Southeastern Europe - Subregion Detail |
| Table A7 | Coated Woodfree Production Cost Detail in Finland |
| Table A8 | Coated Woodfree Production Cost Detail in Sweden |
| Table A9 | Coated Woodfree Production Cost Detail in Germany |

Table A4
Analysis of Newsprint in Western Europe - End Use Detail
Thousand Tonnes

| | 09:III | 09:IV | 010:I | 010:II | 010:III | 010:IV | 011:I | 011:II | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|----------------------|--------|--------|--------|--------|---------|--------|-------|--------|--------|--------|-------|-------|-------|-------|-------|
| Apparent Consumption | 2,105 | 2,149 | 2,166 | 2,090 | 2,076 | 2,076 | 2,108 | 2,102 | 8,676 | 8,407 | 8,385 | 8,165 | 7,910 | 7,651 | 7,320 |
| %CH | -4.6% | 2.1% | 0.8% | -3.5% | -0.7% | 0.0% | 1.5% | -0.3% | -13.4% | -3.1% | -0.3% | -2.6% | -3.1% | -3.3% | -4.3% |
| Not Seas Adj | 2,094 | 2,195 | 2,117 | 2,105 | 2,065 | 2,120 | 2,059 | 2,117 | 8,676 | 8,407 | 8,385 | 8,165 | 7,910 | 7,651 | 7,320 |
| %CHYA | -15.3% | -11.3% | -2.2% | -5.3% | -1.4% | -3.4% | -2.7% | 0.6% | -13.4% | -3.1% | -0.3% | -2.6% | -3.1% | -3.3% | -4.3% |
| BY END USE: | | | | | | | | | | | | | | | |
| Newspapers | 2,045 | 2,088 | 2,103 | 2,030 | 2,018 | 2,019 | 2,051 | 2,045 | 8,436 | 8,170 | 8,156 | 7,940 | 7,689 | 7,433 | 7,106 |
| Magazines | 6 | 5 | 5 | 4 | 4 | 4 | 5 | 5 | 23 | 18 | 18 | 18 | 18 | 18 | 17 |
| Comm Printing | 46 | 47 | 50 | 47 | 45 | 45 | 45 | 45 | 184 | 187 | 182 | 180 | 175 | 173 | 171 |
| Business | 3 | 3 | 3 | 3 | 3 | 2 | 2 | 2 | 11 | 11 | 6 | 6 | 6 | 6 | 5 |
| Other | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 22 | 21 | 22 | 22 | 22 | 21 | 21 |
| Net Exports | 145 | 172 | 147 | 195 | 188 | 168 | 152 | 159 | 435 | 697 | 627 | 624 | 547 | 469 | 536 |
| Not Seas Adj | 172 | 166 | 188 | 133 | 214 | 163 | 192 | 98 | 435 | 697 | 627 | 624 | 547 | 469 | 536 |
| Production | 2,250 | 2,321 | 2,313 | 2,284 | 2,263 | 2,244 | 2,260 | 2,261 | 9,111 | 9,105 | 9,012 | 8,789 | 8,457 | 8,120 | 7,856 |
| %CH | -2.5% | 3.1% | -0.3% | -1.2% | -0.9% | -0.9% | 0.7% | 0.0% | -12.3% | -0.1% | -1.0% | -2.5% | -3.8% | -4.0% | -3.3% |
| Not Seas Adj | 2,265 | 2,361 | 2,304 | 2,238 | 2,279 | 2,283 | 2,252 | 2,215 | 9,111 | 9,105 | 9,012 | 8,789 | 8,457 | 8,120 | 7,856 |
| %CHYA | -12.9% | -7.8% | 3.6% | -1.0% | 0.6% | -3.3% | -2.3% | -1.0% | -12.3% | -0.1% | -1.0% | -2.5% | -3.8% | -4.0% | -3.3% |
| Capacity | 2,613 | 2,596 | 2,593 | 2,575 | 2,549 | 2,513 | 2,459 | 2,423 | 10,505 | 10,230 | 9,655 | 9,350 | 9,050 | 8,715 | 8,500 |
| %CH | -0.8% | -0.7% | -0.1% | -0.7% | -1.0% | -1.4% | -2.1% | -1.5% | -3.8% | -2.6% | -5.6% | -3.2% | -3.2% | -3.7% | -2.5% |
| Capacity Utilization | 0.86 | 0.89 | 0.89 | 0.89 | 0.89 | 0.89 | 0.92 | 0.93 | 0.87 | 0.89 | 0.93 | 0.94 | 0.93 | 0.93 | 0.92 |
| Price (Euro/Tonne) | | | | | | | | | | | | | | | |
| Standard (45 gsm) | 521 | 513 | 432 | 423 | 425 | 427 | 473 | 492 | 516 | 427 | 488 | 536 | 577 | 609 | 631 |
| %CH | -0.6% | -1.5% | -15.8% | -2.1% | 0.5% | 0.4% | 10.9% | 4.0% | 2.4% | -17.3% | 14.3% | 10.0% | 7.5% | 5.7% | 3.6% |