

Overview

Below are the Table of Contents, List of Tables and a sample table from the 15-year *European Graphic Paper Forecast*.

The forecast through 2025 is presented within an international setting, allowing complex interactions among world markets to be explicitly analyzed. Each country in western, central, eastern and southeastern Europe is individually modeled and then the supply, demand and trade are aggregated for the region as a whole.

The report provides a macroeconomic overview, end-market analysis (by sector), consumption, net exports, production, capacity, capacity utilization, prices and costs. Each are forecast by graphic paper grade: uncoated and coated woodfree papers, uncoated and coated mechanical papers and newsprint.

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Sample Table

Table A4
Analysis of Newsprint by End Use in Western Europe
 Thousand Tonnes, Seasonally Adjusted

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Apparent Consumption	8,676	8,407	8,385	8,165	7,910	7,651	7,320	6,900	6,711	6,540	6,357	6,125	5,661	5,568	5,491	5,389	5,147
%CH	-13.4	-3.1	-0.3	-2.6	-3.1	-3.3	-4.3	-5.7	-2.7	-2.5	-2.8	-3.7	-7.6	-1.6	-1.4	-1.9	-4.5
Not Seas Adj	8,676	8,407	8,385	8,165	7,910	7,651	7,320	6,900	6,711	6,540	6,357	6,125	5,661	5,568	5,491	5,389	5,147
%CHYA	-13.4	-3.1	-0.3	-2.6	-3.1	-3.3	-4.3	-5.7	-2.7	-2.5	-2.8	-3.7	-7.6	-1.6	-1.4	-1.9	-4.5
BY END USE:																	
Newspapers	8,436	8,170	8,156	7,940	7,689	7,433	7,106	6,699	6,511	6,340	6,159	5,929	5,479	5,387	5,310	5,208	4,971
Magazines	23	18	18	18	18	18	17	16	16	16	16	16	14	14	14	14	14
Comm Printing	184	187	182	180	175	173	171	160	160	160	159	158	147	147	147	147	144
Business	11	11	6	6	6	6	5	5	5	5	5	5	4	4	4	4	4
Other	22	21	22	22	22	21	21	19	19	19	18	18	16	16	16	16	15
Net Exports	435	697	627	624	547	469	536	496	386	344	247	160	125	12	-41	-92	-91
Not Seas Adj	435	697	627	624	547	469	536	496	386	344	247	160	125	12	-41	-92	-91
Production	9,111	9,105	9,012	8,789	8,457	8,120	7,856	7,396	7,097	6,883	6,605	6,285	5,786	5,580	5,450	5,297	5,056
%CH	-12.3	-0.1	-1.0	-2.5	-3.8	-4.0	-3.3	-5.9	-4.0	-3.0	-4.1	-4.8	-7.9	-3.6	-2.3	-2.8	-4.6
Not Seas Adj	9,111	9,105	9,012	8,789	8,457	8,120	7,856	7,396	7,097	6,883	6,605	6,285	5,786	5,580	5,450	5,297	5,056
%CHYA	-12.3	-0.1	-1.0	-2.5	-3.8	-4.0	-3.3	-5.9	-4.0	-3.0	-4.1	-4.8	-7.9	-3.6	-2.3	-2.8	-4.6
Capacity	10,505	10,230	9,655	9,350	9,050	8,715	8,500	8,180	7,750	7,300	6,905	6,700	6,425	6,160	5,800	5,550	5,360
%CH	-3.8	-2.6	-5.6	-3.2	-3.2	-3.7	-2.5	-3.8	-5.3	-5.8	-5.4	-3.0	-4.1	-4.1	-5.8	-4.3	-3.4
Capacity Utilization	0.87	0.89	0.93	0.94	0.93	0.93	0.92	0.90	0.92	0.94	0.96	0.94	0.90	0.91	0.94	0.95	0.94
Price (Euro/Tonne)																	
Standard (45 gsm)	516	427	488	536	577	609	631	575	586	677	741	751	678	661	735	815	830
%CH	2.4	-17.3	14.3	10.0	7.5	5.7	3.6	-9.0	2.1	15.5	9.5	1.2	-9.7	-2.5	11.2	11.0	1.7