

Overview

Below are the Table of Contents, List of Tables and a sample table from the 15-year *European Paper Packaging Forecast*.

The *European Paper Packaging Forecast* now includes a detailed forecast demand/supply balance for each of the following regions: Western Europe, central Europe, Eastern Europe and southeastern Europe. Each regional forecast covers the period from 2008 to 2024. Concepts covered in these tables include apparent consumption, trade, production, capacity, prices, costs and operating rates. The demand, supply and trade data cover all of the major containerboard grades (kraftliner, recycled linerboard, semichemical corrugating medium and recycled corrugating medium) as well as all the major cartonboard grades (folding boxboard, liquid packaging board, solid bleached sulphate board and white-lined chipboard).

The forecast contains an executive summary for the market as a whole, a European economic overview and detailed analysis for corrugated boxes, containerboard, cartonboard and recovered paper.

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Cartonboard

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Sample Table

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White-Lined Chipboard Production Costs Detail in Germany

	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
TOTAL COSTS:																	
EUROS PER TONNE																	
DELIVERED TO NORTHERN EUROPE																	
Mill Variable Costs:																	
Fibre	140	101	131	149	138	153	180	190	178	175	195	214	218	201	200	224	243
%	-5.3	-28.3	30.2	13.5	-7.2	11.3	17.5	5.4	-6.3	-1.7	11.5	9.4	2.0	-7.7	-0.3	11.8	8.2
Energy	107	85	102	124	116	138	159	165	140	153	174	181	148	138	164	186	201
%	30.7	-20.6	19.1	22.1	-6.1	18.3	15.5	3.4	-14.7	9.0	14.0	3.9	-18.1	-6.7	18.8	13.4	8.2
Labor	55	55	56	57	57	58	59	60	61	62	62	63	64	65	65	66	67
%	1.2	0.6	1.4	1.8	1.2	1.1	1.5	2.4	1.5	0.8	1.0	1.1	2.1	1.0	0.3	1.2	1.4
Chemicals	70	69	71	72	74	75	77	80	80	81	84	86	88	88	90	92	95
%	5.5	-1.4	1.9	2.5	1.9	1.3	3.6	3.7	-0.6	1.8	3.3	2.8	2.6	-0.3	1.7	2.5	3.0
Other	34	33	34	34	34	35	35	36	36	36	37	37	38	37	37	38	39
%	4.4	-2.4	0.9	1.4	0.8	0.2	2.5	2.6	-1.7	0.7	2.2	1.6	1.4	-1.4	0.5	1.3	1.9
Total Mill Costs:	407	343	392	436	420	458	511	531	495	506	552	581	556	529	557	606	644
%	6.0	-15.6	14.3	11.1	-3.7	9.2	11.5	4.0	-6.9	2.4	9.0	5.2	-4.2	-4.8	5.1	8.8	6.3
Transportation Costs:	34	33	34	34	34	35	35	36	36	36	37	37	38	37	37	38	39
%	4.4	-2.4	0.9	1.4	0.8	0.2	2.5	2.6	-1.7	0.7	2.2	1.6	1.4	-1.4	0.5	1.3	1.8
Total Variable Costs:	441	377	426	470	454	493	546	568	530	542	589	618	594	567	594	644	683
%	5.9	-14.6	13.1	10.3	-3.4	8.5	10.8	3.9	-6.5	2.2	8.5	5.0	-3.9	-4.6	4.8	8.4	6.0
Fixed Costs:																	
Depreciation	35	35	35	35	35	36	36	37	37	38	39	40	41	42	42	43	44
%	0.6	0.5	0.1	0.0	0.7	1.0	1.1	1.2	1.9	1.9	2.0	2.2	2.3	2.2	2.1	2.2	2.3
Interest	16	16	16	16	15	15	16	16	17	17	18	19	20	20	21	22	23
%	-0.6	-2.1	-2.3	-0.6	-1.3	-0.6	1.5	3.8	3.2	3.6	5.1	4.2	2.8	3.2	4.1	4.8	5.1
Overhead	43	44	45	47	48	50	51	53	55	56	58	60	62	64	65	67	70
%	2.6	2.1	3.0	3.4	2.8	2.7	3.2	4.1	3.3	2.5	2.8	3.0	4.0	3.0	2.2	3.2	3.6
Total Production Costs:	536	472	522	568	553	594	649	674	640	654	704	736	716	692	723	777	820
%	5.0	-11.9	10.7	8.7	-2.5	7.3	9.4	3.8	-5.1	2.3	7.6	4.6	-2.7	-3.4	4.4	7.4	5.6