

Overview

Below are the Table of Contents, List of Tables, and a sample table from the *European Paper Packaging Forecast*. This report provides a forecast through 2014 of supply, demand, prices and costs for European paper packaging markets. The *Forecast* contains an executive summary for the market as a whole, a European economic overview and detailed analysis for corrugated boxes, containerboard, cartonboard and recovered paper.

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Table of Contents

Executive Summary	1
Economic Outlook	7
Corrugated Boxes and Containerboard	15
Cartonboard	55
Recovered Paper	81

List of Tables

Economic Outlook

Table 1	Euro Area Economic Outlook
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Corrugated Boxes and Containerboard

Table 1	Announced Western European Containerboard Capacity Expansions (2009-2014)
Table 2	Announced Eastern European Containerboard Capacity Expansions (2009-2014)
Table A1	Western Europe: Corrugated Boxes Summary
Table A2	Western Europe: Containerboard Summary
Table A3	Western Europe: Containerboard Analysis by Grade
Table A4	Western Europe: Prices and Profitability
Table A5	Germany: Corrugated Boxes Summary
Table A6	Germany: Containerboard Summary
Table A7	France: Corrugated Boxes Summary
Table A8	France: Containerboard Summary

Table A9	Italy: Corrugated Boxes Summary
Table A10	Italy: Containerboard Summary
Table A11	United Kingdom: Corrugated Boxes Summary
Table A12	United Kingdom: Containerboard Summary
Table A13	United Kingdom: Prices
Table A14	Other Western Europe: Corrugated Boxes Summary
Table A15	Other Western Europe: Containerboard Summary
Table A16	Unbleached Kraftliner Production Costs Detail in Sweden
Table A17	Testliner Production Costs Detail in Germany
Table A18	Total Central, Eastern and Southeastern Europe: Containerboard Summary
Table A19	Central Europe: Containerboard Summary
Table A20	Eastern Europe: Containerboard Summary
Table A21	Southeastern Europe: Containerboard Summary

Cartonboard

Table 1	Announced Western European Cartonboard Capacity Expansions (2009-2014)
Table 2	Announced European Cartonboard Capacity Expansions (2009-2014)
Table A1	Western European Cartonboard Summary
Table A2	Western European Cartonboard Analysis by Grade
Table A3	Prices and Profitability
Table A4	Folding Boxboard Production Costs Detail in Sweden
Table A5	White-Lined Chipboard Production Costs Detail in Germany
Table A6	Total Central, Eastern and Southeastern Europe: Cartonboard Summary
Table A7	Central Europe: Cartonboard Summary
Table A8	Eastern Europe: Cartonboard Summary
Table A9	Southeastern Europe: Cartonboard Summary

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Table A5
White-Lined Chipboard Production Costs Detail in Germany

	09:II	09:III	09:IV	010:I	010:II	010:III	010:IV	011:I	2008	2009	2010	2011	2012	2013	2014
TOTAL COSTS: EUROS PER TONNE DELIVERED TO NORTHERN EUROPE															
Mill Variable Costs:															
Fiber	93	101	103	119	129	142	148	155	140	98	135	167	158	168	193
%	0.8	7.5	2.8	14.8	9.1	10.1	3.8	5.1	-5.3	-30.6	38.0	24.3	-5.8	6.5	14.7
Energy	92	95	101	101	102	103	107	108	107	92	103	116	111	129	140
%	17.2	3.6	6.3	-0.2	1.6	0.9	3.5	0.9	30.7	-14.7	12.9	11.8	-3.9	15.7	9.0
Labor	54	55	55	55	55	55	55	55	54	55	55	55	55	55	55
%	-0.4	0.8	0.5	0.0	0.0	0.0	0.0	0.1	1.0	0.4	0.7	0.2	0.2	-0.1	0.3
Chemicals	66	65	66	67	67	68	68	69	68	66	67	69	71	73	76
%	-1.5	-0.9	1.5	0.5	0.6	0.6	0.7	0.7	4.1	-3.0	1.6	3.0	2.3	2.4	4.2
Other	32	32	32	32	32	32	32	33	33	32	32	33	33	34	35
%	-1.8	-1.2	1.2	0.2	0.3	0.4	0.5	0.5	3.1	-3.9	0.6	1.9	1.2	1.3	3.1
Total Mill Costs:	338	347	358	373	386	401	410	420	404	342	393	440	428	458	499
%	3.8	2.9	3.0	4.3	3.5	3.8	2.4	2.2	5.6	-15.3	14.8	12.2	-2.7	7.0	8.8
Transportation Costs:	32	32	32	32	32	32	32	33	33	32	32	33	33	34	35
%	-1.8	-1.2	1.2	0.2	0.3	0.4	0.5	0.5	3.1	-3.9	0.6	1.9	1.2	1.3	3.1
Total Variable Costs:	370	379	390	405	418	433	443	452	437	374	425	473	462	492	533
%	3.3	2.5	2.8	4.0	3.2	3.5	2.3	2.1	5.5	-14.4	13.6	11.4	-2.5	6.6	8.5
Fixed Costs:															
Depreciation	35	35	35	35	35	35	35	35	35	35	35	35	35	35	36
%	0.0	0.0	0.0	-0.1	-0.1	-0.1	-0.1	-0.1	0.4	0.3	-0.1	-0.2	0.5	0.8	1.0
Interest	16	15	15	15	15	15	15	15	16	15	15	15	15	15	15
%	-0.9	-0.9	-0.8	-0.6	-0.5	-0.2	0.0	0.1	-2.9	-3.3	-2.3	-0.2	-1.2	-0.9	1.3
Overhead	44	44	45	45	45	45	45	45	43	44	45	46	47	47	48
%	0.0	1.2	0.9	0.4	0.4	0.4	0.4	0.5	2.5	2.0	2.2	1.8	1.8	1.5	2.0
Total Production Costs:	464	474	485	500	513	528	538	548	531	469	520	569	558	589	632
%	2.6	2.1	2.3	3.2	2.6	2.9	1.9	1.8	4.6	-11.8	11.0	9.4	-1.9	5.6	7.3

?: quarterly rate of change