

Overview

Below are the Table of Contents, List of Tables and a sample table from the 15-year *North American Graphic Paper Forecast*.

This report provides a forecast through 2025 of supply, demand, prices and costs for over 50 graphic paper grades in North America. The *Forecast* contains an executive summary for the market as a whole, a macroeconomic overview and detailed analysis for each paper grade within the major sectors: newsprint, printing and writing papers and recovered paper and pulpwood.

For additional information, please email us at sales@risi.com.

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Sample Table

Table A1
North American Graphic Paper Summary
 Thousand Tonnes

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Apparent Consumption	31,738	31,863	31,713	30,801	30,046	29,676	28,271	26,236	26,129	26,229	25,799	25,272	23,415	23,142	23,220	22,859	21,864
%CH	-18.9	0.4	-0.5	-2.9	-2.5	-1.2	-4.7	-7.2	-0.4	0.4	-1.6	-2.0	-7.3	-1.2	0.3	-1.6	-4.4
US	28,854	28,993	28,812	27,945	27,225	26,880	25,553	23,693	23,597	23,705	23,297	22,837	21,072	20,831	20,926	20,584	19,646
Canada	2,884	2,871	2,900	2,857	2,820	2,796	2,717	2,543	2,532	2,524	2,502	2,435	2,344	2,311	2,294	2,275	2,218
Imports	2,694	2,847	2,943	2,862	2,774	2,845	2,773	2,533	2,514	2,606	2,604	2,563	2,323	2,260	2,316	2,311	2,224
%CH	-22.4	5.7	3.4	-2.7	-3.1	2.5	-2.5	-8.7	-0.7	3.7	-0.1	-1.6	-9.4	-2.7	2.5	-0.2	-3.8
US	8,689	8,417	8,280	8,085	7,819	7,796	7,510	6,980	6,904	6,968	6,886	6,764	6,165	6,011	6,064	6,028	5,786
From Canada	6,210	5,780	5,551	5,436	5,255	5,160	4,937	4,637	4,581	4,553	4,472	4,387	4,023	3,930	3,927	3,894	3,738
From Other	2,479	2,637	2,729	2,650	2,564	2,636	2,573	2,343	2,324	2,415	2,414	2,377	2,142	2,081	2,137	2,133	2,048
Canada	1,157	1,158	1,181	1,165	1,153	1,146	1,122	1,057	1,062	1,066	1,064	1,036	1,003	993	991	987	969
From US	946	953	972	957	946	941	925	871	875	879	878	855	826	817	816	813	797
From Other	211	205	209	208	206	204	197	186	187	187	186	182	177	175	175	174	171
Exports	3,522	4,253	4,044	3,878	3,882	3,899	3,824	3,622	3,520	3,505	3,487	3,398	3,272	3,224	3,223	3,187	3,147
%CH	-20.2	20.8	-4.9	-4.1	0.1	0.4	-1.9	-5.3	-2.8	-0.4	-0.5	-2.6	-3.7	-1.5	0.0	-1.1	-1.3
US	2,598	2,927	2,848	2,780	2,783	2,793	2,767	2,633	2,589	2,592	2,602	2,551	2,494	2,488	2,508	2,503	2,485
To Canada	946	953	972	957	946	941	925	871	875	879	878	855	826	817	816	813	797
To Other	1,652	1,974	1,876	1,823	1,837	1,852	1,842	1,761	1,714	1,713	1,724	1,696	1,668	1,671	1,691	1,689	1,688
Canada	6,205	5,780	5,551	5,436	5,255	5,160	4,937	4,637	4,581	4,553	4,472	4,387	4,023	3,930	3,927	3,894	3,738
To US	1,870	2,279	2,167	2,054	2,045	2,047	1,982	1,860	1,806	1,792	1,763	1,701	1,604	1,553	1,532	1,498	1,460
To Other																	
Shipments (seas. adj.)	32,565	33,273	32,815	31,818	31,155	30,733	29,324	27,327	27,138	27,130	26,685	26,109	24,367	24,108	24,129	23,737	22,790
%CH	-18.7	2.2	-1.4	-3.0	-2.1	-1.4	-4.6	-6.8	-0.7	0.0	-1.6	-2.2	-6.7	-1.1	0.1	-1.6	-4.0
US	22,763	23,503	23,380	22,639	22,189	21,877	20,810	19,346	19,282	19,329	19,013	18,624	17,401	17,308	17,370	17,060	16,345
Canada	9,802	9,770	9,436	9,179	8,966	8,856	8,514	7,981	7,856	7,801	7,671	7,486	6,967	6,799	6,759	6,678	6,445
Capacity	39,814	36,125	34,993	34,387	33,754	33,086	32,258	31,104	30,109	29,276	28,757	28,367	27,466	26,652	26,095	25,659	25,184
%CH	-8.3	-9.3	-3.1	-1.7	-1.8	-2.0	-2.5	-3.6	-3.2	-2.8	-1.8	-1.4	-3.2	-3.0	-2.1	-1.7	-1.9
US	27,451	25,828	25,172	24,772	24,335	23,778	23,061	22,126	21,459	20,961	20,655	20,390	19,715	19,215	18,904	18,624	18,273
Canada	12,363	10,297	9,820	9,615	9,419	9,307	9,197	8,978	8,650	8,315	8,102	7,977	7,751	7,437	7,191	7,034	6,910
Operating Rate (ship/cap)	0.82	0.92	0.94	0.93	0.92	0.93	0.91	0.88	0.90	0.93	0.93	0.92	0.89	0.90	0.92	0.93	0.90
US	0.83	0.91	0.93	0.91	0.91	0.92	0.90	0.87	0.90	0.92	0.92	0.91	0.88	0.90	0.92	0.92	0.89
Canada	0.79	0.95	0.96	0.95	0.95	0.95	0.93	0.89	0.91	0.94	0.95	0.94	0.90	0.91	0.94	0.95	0.93

Note: Graphic paper includes newsprint and printing & writing papers