

### Overview

Below are the Table of Contents, List of Tables and a sample table from the 15-year *North American Paper Packaging Forecast*.

The long-term *Forecast* provides a forecast through 2024 of supply, demand, prices and costs for over 15 paper packaging grades in North America. The *Forecast* contains an executive summary for the market as a whole, a macroeconomic overview and detailed analysis for each packaging grade within the major sectors -- corrugated box and containerboard, boxboard, packaging and industrial papers and recovered paper and pulpwood.

For additional information, please email us at [sales@risiinfo.com](mailto:sales@risiinfo.com).

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**North American Packaging Papers and Board Summary**  
 Million Tons (Seas. Adj.), US Dollars per Ton

	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
<b>United States</b>																	
Demand	46.1	42.6	44.3	46.2	46.2	46.6	47.4	47.4	46.5	47.9	49.0	49.3	49.0	48.8	50.3	51.2	51.7
%CH	-5.4	-7.5	4.0	4.3	0.1	0.7	1.8	0.1	-1.9	3.0	2.2	0.7	-0.7	-0.4	3.2	1.9	0.9
Imports	2.6	2.5	2.7	2.7	2.6	2.6	2.6	2.7	2.6	2.7	2.8	2.7	2.7	2.7	2.8	2.8	2.8
Exports	9.1	7.6	8.1	8.4	8.7	9.2	9.2	9.5	9.7	9.8	9.9	10.1	10.4	10.6	10.7	10.8	11.1
Production	52.6	47.8	49.7	51.9	52.3	53.2	54.0	54.3	53.6	55.0	56.1	56.7	56.7	56.7	58.2	59.2	60.0
Capacity	56.9	55.9	54.7	55.3	56.0	56.6	57.2	57.7	58.3	58.9	59.5	60.1	60.6	61.2	61.8	62.4	63.0
Operating Rate	0.92	0.86	0.91	0.94	0.94	0.94	0.94	0.94	0.92	0.93	0.94	0.94	0.93	0.93	0.94	0.95	0.95
<b>Prices</b>																	
42 lb Kraftliner	569	535	469	530	541	546	604	648	633	615	649	713	742	713	701	758	825
%CH	10.2	-6.0	-12.3	13.0	2.1	1.0	10.6	7.3	-2.4	-2.8	5.5	9.8	4.1	-3.9	-1.7	8.2	8.8
15 pt SBS Board	961	1013	980	1072	1105	1081	1134	1231	1142	1158	1239	1349	1424	1334	1332	1431	1541
%CH	11.6	5.5	-3.3	9.4	3.1	-2.2	4.9	8.6	-7.2	1.4	7.0	8.9	5.6	-6.3	-0.1	7.4	7.7
20 pt Clay-Coated	762	729	715	795	818	784	855	978	847	844	973	1121	1209	1066	1038	1241	1423
%CH	6.2	-4.3	-1.9	11.1	3.0	-4.2	9.1	14.4	-13.3	-0.4	15.3	15.2	7.8	-11.8	-2.6	19.5	14.7
Grocer Bag Paper	789	716	646	708	720	722	787	833	810	787	829	901	932	895	882	952	1030
%CH	9.1	-9.3	-9.7	9.6	1.7	0.2	9.0	5.9	-2.7	-2.8	5.3	8.7	3.4	-3.9	-1.5	7.9	8.2
<b>Canada</b>																	
Demand	3.5	3.4	3.4	3.4	3.4	3.4	3.6	3.6	3.4	3.6	3.7	3.7	3.8	3.6	3.8	3.9	3.9
%CH	-7.1	-3.8	-0.4	2.2	0.2	-0.5	4.0	0.2	-4.1	3.9	3.6	0.5	1.3	-3.1	4.5	3.4	-0.5
Imports	1.8	2.0	2.1	2.1	2.1	2.1	2.2	2.2	2.2	2.3	2.4	2.4	2.4	2.4	2.5	2.6	2.6
Exports	2.3	2.2	2.3	2.2	2.2	2.2	2.2	2.3	2.2	2.3	2.3	2.3	2.3	2.2	2.3	2.3	2.3
Shipments	4.0	3.5	3.6	3.6	3.6	3.5	3.6	3.6	3.5	3.5	3.6	3.6	3.6	3.5	3.6	3.7	3.7
Capacity	4.7	4.2	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.9	3.9	3.9	3.9	3.9	3.9	3.9
Operating Rate	0.85	0.85	0.94	0.94	0.94	0.92	0.95	0.95	0.91	0.92	0.94	0.94	0.93	0.90	0.92	0.94	0.94