

Overview

Below are the Table of Contents, List of Tables, selected excerpts and an appendix table from the *North American Timber Forecast*. The North American Timber Forecast provides an analysis and outlook through 2013 for timber markets and timber values in the major US producing regions. This report covers the economic environment (GDP, housing and industrial production) and the demand for solid wood products, paper, paperboard and pulp. The competitive position of lumber, structural panels and pulp producers are assessed, and the wood fiber requirements of these industries are translated into estimates of regional timber demand. Timber supply issues such as inventory, growth, management and the impacts of environmental regulations are addressed at a regional level. The detailed evaluation of timber demand and supply form the basis of a forecast of regional timber prices (sawtimber and pulpwood).

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Table of Contents

Executive Summary	1
Economic Outlook	21
Housing	35
Forest Products Demand and Regional Production	41
Timber Demand	57
Timber Supply	77
Timber Prices	85

List of Tables

Executive Summary

Table 1	Benchmark Timber and Wood Product Prices
Table 2	Benchmark Timber and Wood Product Prices - Inflation Adjusted 2010 US Dollars
Table A1	US Timber and Wood Products Summary
Table A2	Indicators of US Demand for Lumber, Panels, Paper and Board

Economic Outlook

Table 1	US Economic Outlook
Table 2	Canadian Economic Outlook

Housing

Table 1	Indicators of US Demand for Wood Products
Table 2	Housing Production

Forest Products Demand and Regional Production

Table 1	Softwood Lumber Forecasts Compared
Table 2	Structural Panel Forecasts Compared
Table 3	Pulp and Paper Forecasts Compared
Table 4	US Bioenergy Industry Forecasts Compared
Table A1	North American Lumber and Structural Panel Demand
Table A2	US Softwood Lumber and Plywood Consumption by Producing Region
Table A3	US Softwood Lumber and Plywood Market Share by Producing Region
Table A4	North American Lumber and Structural Panel Capacity
Table A5	North American Lumber and Structural Panel Production
Table A6	US Paper and Paperboard Demand and Trade
Table A7	US Paper, Paperboard and Pulp Capacity
Table A8	US Regional Paper, Paperboard and Pulp Production
Table A9	US Regional Bioenergy Industry Production

Timber Demand

Table 1	Softwood Sawtimber Demand Compared
Table 2	Pulpwood Growing Stock Demand Forecasts Compared
Table A1	US Softwood Sawtimber Harvest by End Use
Table A2	US Softwood Sawtimber Removals - Public and Private
Table A3	Fiber Consumption for Paper, Paperboard and Pulp - Northeast
Table A4	Fiber Consumption for Paper, Paperboard and Pulp - North Central
Table A5	Fiber Consumption for Paper, Paperboard and Pulp - South

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Table A6	Fiber Consumption for Paper, Paperboard and Pulp - West
Table A7	US Softwood Growing Stock Harvest by End Use
Table A8	US Hardwood Growing Stock Harvest by End Use
Table A9	Canadian Softwood Growing Stock Harvest by End Use
Table A10	Canadian Hardwood Growing Stock Harvest by End Use
Table A11	Canadian Softwood Growing Stock Harvest by End Use (Metric)
Table A12	Canadian Hardwood Growing Stock Harvest by End Use (Metric)

Timber Supply

Table A1	Private Operable Softwood Sawtimber Inventory - US South and West
Table A2	Private Operable Softwood Growing Stock Inventory - US North and South
Table A3	Private Operable Hardwood Growing Stock Inventory - US North and South
Table A4	US Softwood Growing Stock Harvest - Public and Private
Table A5	US Hardwood Growing Stock Harvest - Public and Private

Timber Prices

Table 1	Softwood Sawtimber Prices by Region
Table 2	Pulpwood Stumpage Prices by Region
Table 3	Chip Prices by Region
Table A1	US Softwood Sawtimber Stumpage Prices
Table A2	US Softwood Sawtimber Stumpage Prices, Adjusted for Inflation
Table A3	Delivered Softwood Sawlog Prices
Table A4	Delivered Softwood Sawlog Prices, Adjusted for Inflation
Table A5	Pulpwood and Chip-N-Saw Stumpage Prices
Table A6	Pulpwood and Chip-N-Saw Stumpage Prices, Adjusted for Inflation
Table A7	Pulpwood Delivered Prices
Table A8	Pulpwood Delivered Prices, Adjusted for Inflation
Table A9	Pulpwood and Chip-N-Saw Stumpage Prices
Table A10	Pulpwood and Chip-N-Saw Stumpage Prices, Adjusted for Inflation
Table A11	Pulpwood Delivered Prices
Table A12	Pulpwood Delivered Prices, Adjusted for Inflation

Sample Table

Table A1
US Softwood Lumber and Plywood Market Share by Producing Region
Percent

	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
SOFTWOOD LUMBER												
United States	62	62	62	64	68	71	71	71	71	71	71	72
South	29	29	30	31	34	35	35	34	34	34	35	36
Coast	18	18	17	18	18	20	20	21	20	20	19	19
Inland	11	10	10	10	12	12	11	11	12	12	13	13
North	3	3	3	3	3	3	3	3	3	3	3	3
California Redwood	2	2	2	2	1	1	1	1	1	1	1	1
Canada	34	34	33	33	29	28	28	28	27	26	26	26
British Columbia	19	19	19	19	18	17	17	16	16	15	15	15
East of Rockies	15	15	14	14	12	11	11	11	11	11	11	11
Non-Canadian Imports	4	5	4	3	3	2	1	1	2	3	3	3
SOFTWOOD PLYWOOD												
US South	59	57	60	63	61	63	58	59	59	59	58	59
US West	29	28	27	28	32	31	36	32	31	31	31	32
Canadian Imports	3	3	3	3	2	1	1	1	1	1	2	2
Non-Canadian Imports	9	11	10	6	6	6	5	8	9	9	10	8