

### Overview

Below are the Table of Contents, List of Tables, and a sample table from the 15-year *North American Timber Forecast*.

The long-term *North American Timber Forecast* provides an analysis and outlook through 2024 for timber markets and timber values in the major US producing regions. The *Forecast* covers the economic environment (GDP, housing and industrial production) and the demand for solid wood products, paper, paperboard and pulp. The competitive position of lumber, structural panels and pulp producers are assessed and the wood fiber requirements of these industries are translated into estimates of regional timber demand. Timber supply issues such as inventory, growth, management and the impacts of environmental regulations are addressed at a regional level. The detailed evaluation of timber demand and supply form the basis of a forecast of regional timber prices (sawtimber and pulpwood).

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 Percent

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
<b>SOFTWOOD LUMBER</b>												
United States	70	71	72	71	71	72	71	72	72	72	72	72
South	33	34	34	33	33	33	33	33	33	34	34	34
Coast	21	22	22	22	22	23	23	23	23	24	24	24
Inland	11	11	11	11	11	11	11	11	11	10	10	11
North	3	3	3	3	3	3	3	3	3	3	3	3
Cal. Redwood	2	2	2	2	2	2	2	2	2	2	2	2
Canada	28	27	26	26	26	26	25	25	25	25	25	25
British Columbia	17	16	16	16	16	16	16	16	17	17	16	16
East of Rockies	11	10	10	10	10	9	9	9	9	9	8	8
Non-Canadian Imports	2	2	2	2	3	3	3	3	3	3	3	3
<b>SOFTWOOD PLYWOOD</b>												
U.S. South	58	58	59	59	60	60	58	59	61	61	59	59
U.S. West	32	32	32	31	32	31	30	30	31	31	31	30
Canadian Imports	1	2	2	2	2	2	2	2	2	2	2	2
Non-Canadian Imports	9	9	8	8	7	7	10	9	7	6	9	10