

Overview

Below are the Table of Contents, List of Tables and a sample table from the *World Pulp & Recovered Paper Forecast*.

While the emphasis of this report is on the international pulp market, the *World Pulp & Recovered Paper Forecast* also includes an analysis of downstream products. The report contains detailed forecasts through 2013 of the major world economies and the international paper and board markets in addition to worldwide coverage of wood pulp and international recovered paper. Considerable emphasis is placed on analyzing the cost structures of the major pulp producing regions including: US South, US Pacific Northwest, British Columbia, Eastern Canada, Sweden, Finland, Portugal, Spain, Brazil, Chile and Indonesia. This cost analysis supports the dynamic forecasts of volatile pulp prices on a delivered basis into North America and Western Europe.

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Table A4
Paper Grade Wood Pulp Summary
 Thousand Tonnes

	2007	2008	2009	2010	2011	2012	2013
WORLD							
APPARENT CONSUMPTION							
Total Paper Grade	176,552	174,921	167,250	172,466	177,268	179,334	182,762
%CH	0.5	-0.9	-4.4	3.1	2.8	1.2	1.9
Bl. Softwood Kraft	37,841	37,283	35,429	36,567	37,387	37,126	37,744
Bl. Hardwood Kraft	56,399	57,484	56,174	58,684	60,758	61,881	63,523
Sulfite	4,100	3,678	3,326	3,278	3,277	3,270	3,178
Unbl. Kraft	34,834	34,151	32,754	33,254	34,106	34,644	35,248
Semichemical	6,317	6,110	5,784	5,976	6,044	6,048	6,084
Mechanical	37,061	36,214	33,782	34,707	35,696	36,364	36,986
PRODUCTION							
Total Paper Grade	176,330	174,921	167,250	172,466	177,268	179,334	182,762
%CH	0.8	-0.8	-4.4	3.1	2.8	1.2	1.9
Bl. Softwood Kraft	38,012	37,283	35,429	36,567	37,387	37,126	37,744
Bl. Hardwood Kraft	56,439	57,484	56,174	58,684	60,758	61,881	63,523
Sulfite	3,993	3,678	3,326	3,278	3,277	3,270	3,178
Unbl. Kraft	34,800	34,151	32,754	33,254	34,106	34,644	35,248
Semichemical	6,258	6,110	5,784	5,976	6,044	6,048	6,084
Mechanical	36,828	36,214	33,782	34,707	35,696	36,364	36,986
CAPACITY AND UTILIZATION RATES							
Total Paper Grade	193,837	197,013	194,602	194,392	196,712	200,300	204,526
Utilization Rate	0.910	0.888	0.859	0.887	0.901	0.895	0.894
Bl. Softwood Kraft	40,800	41,080	40,080	39,715	40,090	40,525	41,105
Utilization Rate	0.932	0.908	0.884	0.921	0.933	0.916	0.918
Bl. Hardwood Kraft	60,484	63,746	63,548	64,053	65,068	66,448	68,755
Utilization Rate	0.933	0.902	0.884	0.916	0.934	0.931	0.924
Sulfite	4,243	4,229	4,010	3,890	3,825	3,855	3,820
Utilization Rate	0.941	0.870	0.830	0.843	0.857	0.848	0.832
Unbl. Kraft	38,365	38,595	38,438	38,200	38,860	39,665	40,325
Utilization Rate	0.907	0.885	0.852	0.871	0.878	0.873	0.874
Semichemical	6,920	6,860	6,870	6,815	6,825	6,835	6,835
Utilization Rate	0.904	0.891	0.842	0.877	0.886	0.885	0.890
Mechanical	43,025	42,503	41,655	41,719	42,044	42,972	43,687
Utilization Rate	0.856	0.852	0.811	0.832	0.849	0.846	0.847