

Overview

Below are the Table of Contents, List of Tables and a sample table from the *World Pulp & Recovered Paper Forecast*.

While the emphasis of this report is on the international pulp market, the *World Pulp & Recovered Paper Forecast* also includes an analysis of downstream products. The report contains detailed forecasts through 2014 of the major world economies and the international paper and board markets in addition to worldwide coverage of wood pulp and international recovered paper. Considerable emphasis is placed on analyzing the cost structures of the major pulp producing regions including: US South, US Pacific Northwest, British Columbia, Eastern Canada, Sweden, Finland, Portugal, Spain, Brazil, Chile and Indonesia. This cost analysis supports the dynamic forecasts of volatile pulp prices on a delivered basis into North America and Western Europe.

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Table A4
World Paper Grade Market Pulp
 Thousand Tonnes

	2008	2009	2010	2011	2012	2013	2014
WORLD TOTALS							
APPARENT CONSUMPTION							
Total Paper Grade	54,555	52,528	54,346	56,366	58,464	57,235	60,711
%Ch	1.1	-3.7	3.5	3.7	3.7	-2.1	6.1
Bl. Softwood Kraft	22,753	21,343	21,915	22,359	23,120	22,405	23,754
%Ch	-0.7	-6.2	2.7	2.0	3.4	-3.1	6.0
Bl. Hardwood Kraft	24,400	24,259	24,954	26,199	27,183	26,715	28,773
%Ch	5.6	-0.6	2.9	5.0	3.8	-1.7	7.7
Sulfite	1,247	1,143	1,162	1,153	1,138	1,107	1,122
%Ch	-9.1	-8.3	1.7	-0.8	-1.3	-2.7	1.4
Unbl. Kraft	2,172	1,947	2,149	2,235	2,324	2,351	2,515
%Ch	-11.8	-10.4	10.4	4.0	4.0	1.2	7.0
Semichemical	28	0	0	0	0	0	0
%Ch	7.7	--	--	--	--	--	--
Mechanical	3,955	3,837	4,167	4,420	4,698	4,656	4,547
%Ch	-3.3	-3.0	8.6	6.1	6.3	-0.9	-2.3
SHIPMENTS							
Total Paper Grade	53,673	52,528	54,346	56,366	58,464	57,235	60,711
%Ch	-0.3	-2.1	3.5	3.7	3.7	-2.1	6.1
Bl. Softwood Kraft	22,352	21,343	21,915	22,359	23,120	22,405	23,754
%Ch	-1.9	-4.5	2.7	2.0	3.4	-3.1	6.0
Bl. Hardwood Kraft	24,526	24,259	24,954	26,199	27,183	26,715	28,773
%Ch	5.7	-1.1	2.9	5.0	3.8	-1.7	7.7
Sulfite	1,142	1,143	1,162	1,153	1,138	1,107	1,122
%Ch	-13.5	0.1	1.7	-0.8	-1.3	-2.7	1.4
Unbl. Kraft	1,988	1,947	2,149	2,235	2,324	2,351	2,515
%Ch	-14.3	-2.1	10.4	4.0	4.0	1.2	7.0
Semichemical	5	0	0	0	0	0	0
%Ch	-81.5	--	--	--	--	--	--
Mechanical	3,660	3,837	4,167	4,420	4,698	4,656	4,547
%Ch	-12.5	4.8	8.6	6.1	6.3	-0.9	-2.3
CAPACITY AND OPERATING RATES							
Total Paper Grade	61,345	60,320	60,985	60,175	61,695	61,890	64,300
Utilization Rate	0.875	0.871	0.891	0.937	0.948	0.925	0.944
Bl. Softwood Kraft	24,910	23,772	24,250	23,985	24,610	24,060	24,590
Utilization Rate	0.897	0.898	0.904	0.932	0.939	0.931	0.966
Bl. Hardwood Kraft	28,050	28,328	28,595	27,750	28,370	29,015	30,690
Utilization Rate	0.874	0.856	0.873	0.944	0.958	0.921	0.938
Sulfite	1,395	1,260	1,260	1,255	1,330	1,330	1,330
Utilization Rate	0.819	0.907	0.922	0.919	0.856	0.832	0.844
Unbl. Kraft	2,415	2,415	2,235	2,300	2,400	2,500	2,605
Utilization Rate	0.823	0.806	0.961	0.972	0.969	0.941	0.965
Semichemical	5	0	0	0	0	0	0
Utilization Rate	1	--	--	--	--	--	--
Mechanical	4,570	4,545	4,645	4,885	4,985	4,985	5,085
Utilization Rate	0.801	0.844	0.897	0.905	0.942	0.934	0.894