

Overview

Below are the Table of Contents, List of Tables and excerpts from chapters from the 15-year *World Pulp & Recovered Paper Forecast*.

While the emphasis of the forecast is on the international pulp market, the *World Pulp & Recovered Paper Forecast* also includes an analysis of downstream products. The report contains detailed forecasts through 2024 of the major world economies and the international paper and board markets in addition to worldwide coverage of wood pulp and international recovered paper. Considerable emphasis is placed on analyzing the cost structures of the major pulp producing regions, including the US South, US Pacific Northwest, British Columbia, Eastern Canada, Sweden, Finland, Portugal, Spain, Brazil, Chile and Indonesia. This cost analysis supports the dynamic forecasts of volatile pulp prices on a delivered basis into North America and Western Europe.

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Sample Table

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World Newsprint Summary
 Billion US Dollars, Thousand Tonnes

	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
AFRICA																	
GDP (2005\$)	2,323	2,369	2,461	2,590	2,726	2,854	3,008	3,194	3,274	3,405	3,592	3,754	3,904	4,021	4,174	4,391	4,645
%CH	5.1	2.0	3.9	5.2	5.3	4.7	5.4	6.2	2.5	4.0	5.5	4.5	4.0	3.0	3.8	5.2	5.8
End-Use Factor	0.34	0.33	0.33	0.33	0.32	0.31	0.31	0.31	0.30	0.30	0.31	0.31	0.30	0.30	0.30	0.29	0.29
Apparent Cons.	795	793	818	854	885	894	929	979	997	1,036	1,096	1,145	1,184	1,216	1,253	1,292	1,367
%CH	0.9	-0.2	3.1	4.5	3.6	1.0	4.0	5.3	1.9	3.9	5.8	4.5	3.4	2.7	3.1	3.1	5.8
Net Imports	368	371	383	404	409	387	353	370	368	378	415	430	440	455	458	460	505
Production	427	422	435	450	477	507	576	608	629	659	681	715	744	761	795	831	862
%CH	0.5	-1.2	3.1	3.5	5.9	6.4	13.6	5.6	3.4	4.7	3.3	5.0	4.1	2.2	4.4	4.6	3.6
Capacity	465	463	478	489	521	555	628	668	703	732	743	782	825	852	884	919	938
Capacity Util.	0.919	0.911	0.910	0.920	0.915	0.914	0.917	0.911	0.895	0.900	0.916	0.914	0.902	0.893	0.899	0.905	0.919
OCEANIA																	
GDP (2005\$)	853	841	849	866	891	911	938	981	995	1,029	1,073	1,110	1,143	1,148	1,171	1,198	1,226
%CH	2.2	-1.4	1.0	2.0	2.9	2.2	3.0	4.5	1.4	3.4	4.3	3.5	3.0	0.4	2.0	2.3	2.3
End-Use Factor	0.92	0.89	0.88	0.87	0.85	0.83	0.82	0.78	0.76	0.75	0.73	0.71	0.69	0.68	0.67	0.66	0.66
Apparent Cons.	781	749	748	755	760	760	766	764	760	770	783	793	794	782	781	791	809
%CH	-4.0	-4.1	-0.2	0.9	0.7	0.0	0.8	-0.3	-0.5	1.4	1.7	1.2	0.2	-1.6	-0.1	1.3	2.3
Net Imports	16	-4	-3	-3	3	-14	-60	-57	-81	-94	-99	-98	-91	-109	-115	-107	-108
Production	765	753	750	758	757	774	826	821	840	864	882	891	885	891	896	898	917
%CH	2.3	-1.7	-0.3	1.0	-0.2	2.2	6.8	-0.6	2.3	2.8	2.1	0.9	-0.6	0.6	0.5	0.3	2.1
Capacity	790	790	790	790	790	810	858	892	905	914	920	928	940	945	945	945	964
Capacity Util.	1.0	1.0	1.0	1.0	1.0	1.0	1.0	0.9	0.9	0.9	1.0	1.0	0.9	0.9	0.9	1.0	1.0
EXPORTS BY NORSCAN PRODUCERS (EXCL. CAN-U.S. TRADE)																	
%CH	-3.4	-24.4	1.9	2.8	0.9	-1.8	-1.9	-3.1	-6.7	-2.2	-1.3	-3.8	-5.7	-5.2	-3	0	-2.2