

NEW Study! An assessment of market opportunities and wood fiber availability in India.

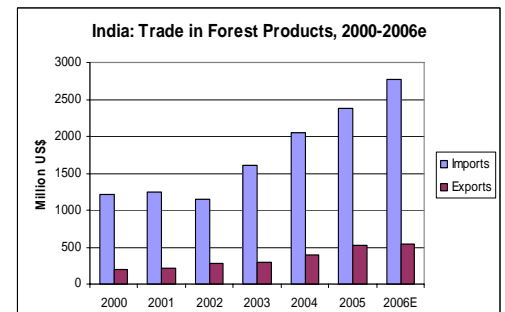
The forest products markets in India are on the move, and RISI's new study *India's Forest Products Industry* will explore the similarities and differences between the forest products industry development of India and China over the last 5-10 years. This study will also feature an evaluation of India's commercial timber resource and an outlook for future timber production from India's tree plantations. This study examines the constraints on India's forest industry development tied to problems of transportation infrastructure, government policies, and the fragmented nature of the timber resource.

Study Features:

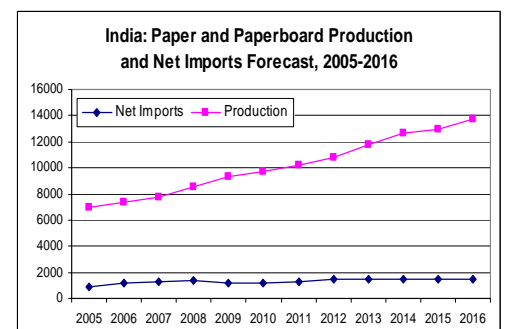
- Evaluation of India's global competitive position
- Constraints on foreign and domestic investment in the sector
- Quantification of the market opportunities in India by product
- Profiles of the solidwood, and pulp and paper sectors in India

India's Forest Products Industry will provide detailed information on India's growing wood products and paper and paperboard consumption. Information in this study will include:

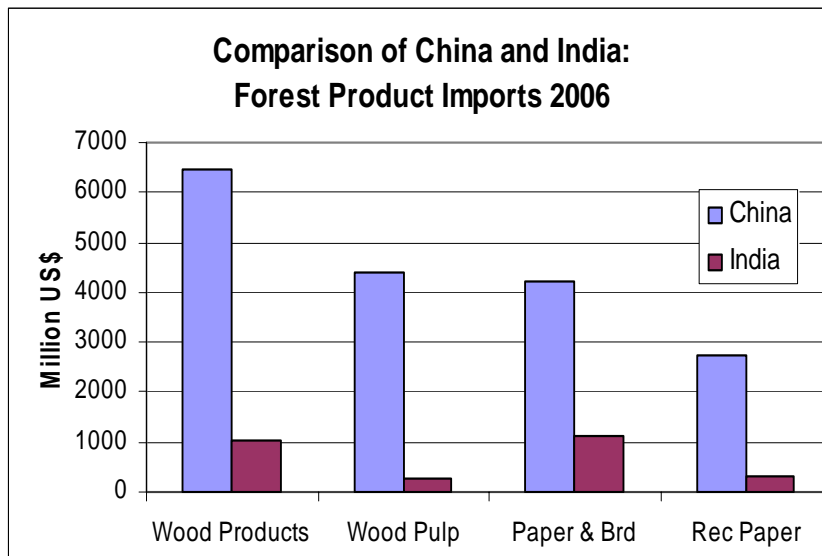
- Analysis of India's production, consumption and import trends for log, wood products, recovered paper, pulp, and wood fuel markets
- Constraints on Timber Availability
- Forecast of Demand/Supply Balance for Wood Fiber



India's imports and exports of forest products - India's deficit in forest products trade has more than doubled over the past five years, to US\$2.2 billion in 2006. Which sectors are showing the most growth? Which sectors are likely to grow fastest in the future?



India's paper production will increase by at least one-third over the coming decade: what will be the mix of fiber furnish for that production, and where will the fiber come from?



Many economists have predicted that India will be "The next China". This study will evaluate the potential validity of these speculations as they pertain to India's production, consumption, and imports of forest products. *India's Forest Products Industry* study will be an essential tool for executives seeking to understand the path of development of India's forest industry, and the outlook for investment and imports of wood products, pulp, and paper.

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- *China's Timber Supply Outlook 2011-2015* (www.risi.com/chinatimber)

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