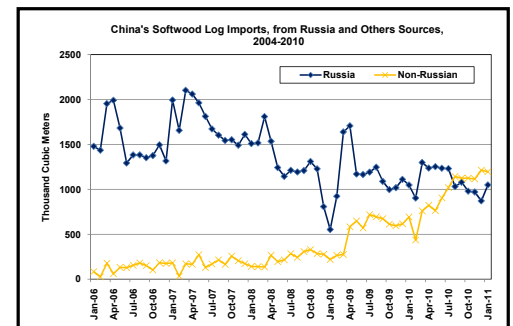


THIRD EDITION! A Comprehensive Analysis and Outlook on China's Timber Supply and Import Demand

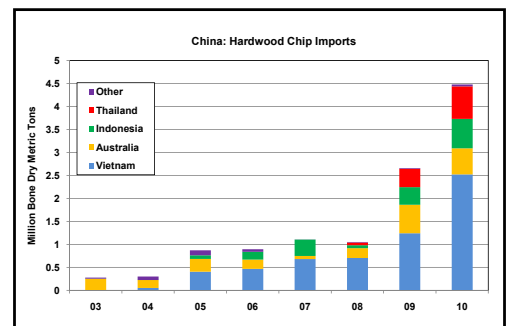
RISI's new study, *China's Timber Supply Outlook, 2011-2015*, provides the most thorough review and update available today of China's forest resource base, its rapidly expanding wood products and pulp and paper industries and the increasing need for both domestic wood fiber and imports. An expanded chapter profiles investors in China's timber sector, including all global and Chinese listed companies and TIMOs with forest assets in China, as well as Chinese outward investment to secure forest resources around the globe.

This study will focus on:

- China's Economic Outlook, 2011-2015
- Domestic Timber Supply – updated forest inventory data; reported timber harvest trends by province; estimates of total wood fiber production; trends in new planting for timber production; new timber harvest quotas under 12th Five-Year Plan; forecast of domestic timber supply.
- Plantation Investment in China – profiles of all major foreign companies and all listed Chinese companies with forest assets in China; focus on species planted and growth rates; impact of forest reform and certification in China; cost of plantation development and estimated returns; Chinese companies acquiring overseas forest resources.
- Imported Timber Supply – volume trends for log and woodchip imports by species and source; lumber and other wood products imports by source; imports of wood pulp by grade and source.
- Timber Demand in China – lumber and wood panel demand by sector; forecast of lumber and wood panel production, imports and consumption; forecast of wood pulp production and imports; industrial roundwood requirements to meet expected demand.
- Price trends for imported logs, lumber, woodchips and pulp, by species and source.
- China's Timber Supply/Demand Outlook – forecast of China's imports of logs, lumber and woodchips needed to balance demand and supply; forecast of China's timber supply deficit.



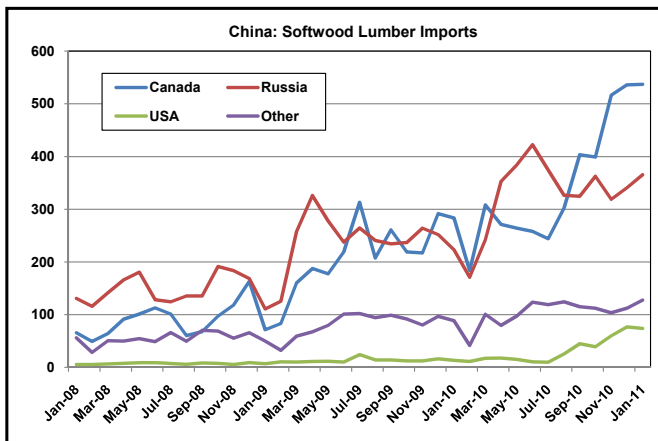
Russia's dominance as a softwood log supplier has declined, but which other suppliers are benefitting?



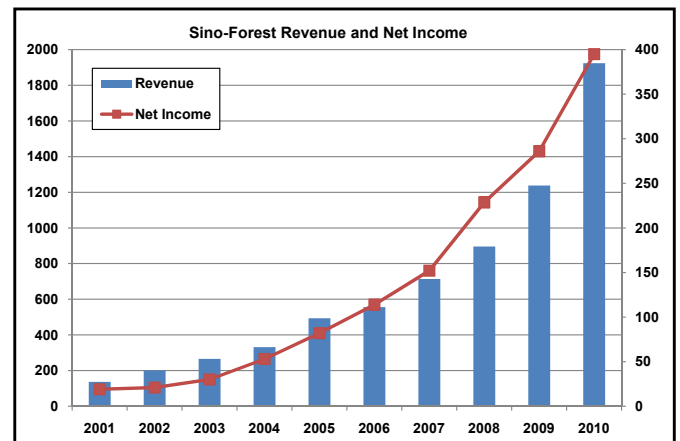
China's woodchip imports have surged, but will demand be limited to Southeast Asia?

Who Should Purchase:

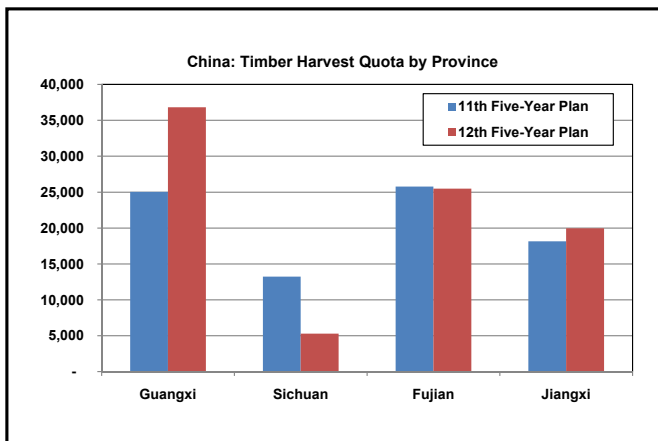
- Timber owners and log exporters
- Lumber and other wood products producers
- Woodchip exporters
- Pulp and paper producers
- Shipping companies
- Equipment manufacturers
- Timberland and forest products investors
- Consultants, government agencies and international institutions involved in the forest products sector



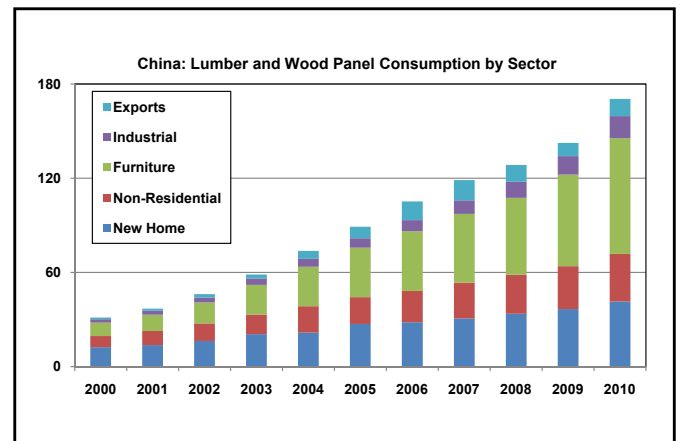
Canada is the leading source of softwood lumber, but will Russia catch up?



Sino-Forest's revenue and net income have increased rapidly, but is the company facing greater competition in China?



The new timber harvest quotas: which provinces will gain and which will lose, and how will this impact species supply?



Which sectors are driving lumber and wood panel consumption in China?

This study will provide an integrated overview and analysis of the prospects for China's rapidly developing forest products industry, based on its need for imported raw material and its ability to increase domestic timber supplies. No other report currently provides such a synthesis of product and fiber markets.

Study Authors

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About RISI

RISI is the leading information provider for the global forest products industry. We work with clients in the bioenergy, timber, wood products, pulp and paper, tissue and nonwovens industries to help them make better decisions.

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