

## Overview

Below are the Table of Contents, List of Tables and a sample table from the 15-year *European Graphic Paper Forecast*.

The forecast through 2030 is presented within an international setting, allowing complex interactions among world markets to be explicitly analyzed. Each country in Western, Central, Eastern and Southeastern Europe is individually modeled and then the supply, demand and trade are aggregated for the region as a whole.

The report provides a macroeconomic overview, end-market analysis (by sector), consumption, net exports, production, capacity, capacity utilization, prices and costs. Each are forecast by graphic paper grade: uncoated and coated woodfree papers, uncoated and coated mechanical papers and newsprint.

For additional information, please email us at [sales@risi.com](mailto:sales@risi.com).

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**Table A4**  
**Analysis of Newsprint by End Use in Western Europe**  
 Thousand Tonnes, Seasonally Adjusted

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030
Apparent Consumption	6,204	5,801	5,465	5,108	4,821	4,566	4,329	4,063	3,745	3,583	3,417	3,248	3,028	2,783	2,631	2,508	2,395
%CH	-5.8	-6.5	-5.8	-6.5	-5.6	-5.3	-5.2	-6.1	-7.8	-4.3	-4.6	-5.0	-6.8	-8.1	-5.5	-4.7	-4.5
Not Seas Adj	6,204	5,801	5,465	5,108	4,821	4,566	4,329	4,063	3,745	3,583	3,417	3,248	3,028	2,783	2,631	2,508	2,395
%CHYA	-5.8	-6.5	-5.8	-6.5	-5.6	-5.3	-5.2	-6.1	-7.8	-4.3	-4.6	-5.0	-6.8	-8.1	-5.5	-4.7	-4.5
BY END USE:																	
Newspapers	6,050	5,652	5,320	4,969	4,687	4,437	4,204	3,943	3,634	3,476	3,314	3,149	2,934	2,696	2,548	2,429	2,319
Magazines	16	15	15	14	14	13	13	12	12	11	11	10	10	9	9	8	8
Comm Printing	115	109	107	103	99	96	93	88	82	79	76	73	70	65	62	59	57
Business	6	6	6	6	6	6	6	6	5	5	5	5	5	4	4	4	4
Other	17	18	17	16	15	15	14	13	12	12	11	10	10	9	8	8	7
Net Exports	1,162	1,175	1,199	1,183	1,139	1,183	1,224	1,228	1,120	1,071	1,076	1,093	1,143	1,095	1,021	1,015	1,047
Not Seas Adj	1,162	1,175	1,199	1,183	1,139	1,183	1,224	1,228	1,120	1,071	1,076	1,093	1,143	1,095	1,021	1,015	1,047
Production	7,366	6,975	6,664	6,291	5,960	5,749	5,553	5,291	4,865	4,653	4,494	4,342	4,171	3,879	3,652	3,523	3,443
%CH	-6.7	-5.3	-4.5	-5.6	-5.3	-3.5	-3.4	-4.7	-8.0	-4.4	-3.4	-3.4	-3.9	-7.0	-5.8	-3.5	-2.3
Not Seas Adj	7,366	6,975	6,664	6,291	5,960	5,749	5,553	5,291	4,865	4,653	4,494	4,342	4,171	3,879	3,652	3,523	3,443
%CHYA	-6.7	-5.3	-4.5	-5.6	-5.3	-3.5	-3.4	-4.7	-8.0	-4.4	-3.4	-3.4	-3.9	-7.0	-5.8	-3.5	-2.3
Capacity	7,921	7,216	7,011	6,811	6,421	6,116	5,851	5,610	5,310	5,025	4,775	4,565	4,415	4,275	3,990	3,785	3,650
%CH	-4.1	-8.9	-2.8	-2.9	-5.7	-4.8	-4.3	-4.1	-5.3	-5.4	-5.0	-4.4	-3.3	-3.2	-6.7	-5.1	-3.6
Capacity Utilization	0.93	0.97	0.95	0.92	0.93	0.94	0.95	0.94	0.92	0.93	0.94	0.95	0.94	0.91	0.92	0.93	0.94
Price (Euro/Tonne)																	
Standard (45 gsm)	494	462	483	474	483	510	536	563	539	552	583	615	624	597	615	643	675
%CH	4.1	-6.4	4.3	-1.8	2.0	5.4	5.1	5.1	-4.3	2.4	5.6	5.4	1.5	-4.3	3.1	4.6	4.9